

With you through life's journey...



Securing today
and tomorrow



Tips for your Employees:

Non-Medical Appeals Now Online

Great News! Not only can you appeal a medical decision online, but you can now appeal non-medical decisions online as well. That means you no longer need to visit an office or call to appeal a denial or adverse action related to benefits. For example, if you are helping a client with an overpayment issue or their Medicare premium rates, the easiest, most convenient and secure way to appeal the decision is now online. It also allows you to upload supporting documentation and save the submission.

Here are some things you'll need when ready to submit an appeal:

- Notice date or receipt from Social Security that explains what adverse action you wish to appeal; and
- Supporting documentation you wish to add to your request for appeal.

Go to www.socialsecurity.gov/disabilityssi/appeal.html to file an online appeal.

SSA-1099 available in a [my Social Security](#) account

It's that time of year again – Tax Season. For those that have misplaced their Benefits Statement or haven't received it by the end of January, go online to request a replacement with [my Social Security](#).

An SSA-1099, also called a Benefit Statement, is a tax form Social Security mails each year in January to the more than 60 million people who receive Social Security benefits. It shows the total amount of benefits received from Social Security in the previous year so people know how much Social Security income to report to the IRS on their tax return.

For those living in the United States and need a replacement form SSA-1099, go online and request a replacement form with a [my Social Security](#) account at www.socialsecurity.gov/myaccount. Online replacement forms are available beginning February 1, 2017.

Every working person in the U.S. should create a [my Social Security](#) account. The secure and personalized features of [my Social Security](#) are invaluable in securing a comfortable retirement — for today and tomorrow.