

# FOR A STAFF MEMBER BEING REVIEWED:

## 1 PREPARATION



- Visit our <u>Performance Development Program</u> site and open/download the Alternate ePDP Form.
- Login to your <u>ePDP System</u>.

# 2 ANNUAL PLANNING, SELF ASSESSMENT



- If you previously inputed Annual Planning information into the ePDP system, then transfer: Job Responsibilities, Goals Achievement, and Prof. Development.
- Assign ratings into the document, using the drop-down menus.
- Enter any additional comments, save the file, and send to your supervisor.
  - o Send this document at least 24 hours in advance of your meeting.

# 3 **DISCUSSION**



- Your supervisor will fill out their portion, and reach out to schedule a virtual meeting time, where you will discuss your evaluation in-depth.
  - After this discussion, your supervisor will send you a final version of your performance review, where you may add any final comments.
- Send the final version of the document back to your supervisor, who will send it to: perfmgmt@gvsu.edu.



#### FOR A SUPERVISOR REVIEWING A STAFF MEMBER:

## **STAFF ASSESSMENT**

 Once receiving the staff member's completed self-assessment, review/comment on the form, assign ratings (using the dropdown), and select an overall performance rating.

# **2** MEETING VIRTUALLY



- Set a time with the staff member to virtually meet and discuss their evaluation.
  - Human Resources STRONGLY suggests hosting a videoconference, instead of a phone call.
    - This conversation needs to be distinct and independent of other meetings, such as a weekly one-on-one.

# **3 FINALIZING REVIEW**



- After your meeting with the staff member, send them a final version of their review, where they can add final comments and send it back to you.
- When you receive the final version of the document, electronically "sign" it at the bottom (under validation).
  - Send this to perfmgmt@gvsu.edu.
  - o CC the reviewed staff member.