

# SAS® University Edition: Installation Guide for Windows



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#### SAS® University Edition: Installation Guide for Windows

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#### **Table of Contents**

Chapter 1: Requirements	4
Chapter 2: Using VMware Player	5
Overview	
Unzip the SAS University Edition File	5
If WinZip is not installed on your system	
Configure VMware Player	
Start SAS University Edition in VMware Player	
Shut Down SAS University Edition in VMware Player	9
Chapter 3: Using Oracle VM VirtualBox	10
Overview	10
Configure VirtualBox	10
Start SAS University Edition in Oracle VM VirtualBox	
Shut Down SAS University Edition in VirtualBox	
Chapter 4: Updating SAS University Edition	14
Chapter 5: Help and Troubleshooting	15
View the Installation Documentation	15
Unable to Start SAS University Edition	15
Using DropBox with SAS University Edition	15
Opening SAS Studio in a Different Browser Window	16
Files Missing on SAS Studio After the First Shared Folder Is Created	16
Starting SAS Studio without a Network Connection Results in a Delay.	16
Running a SAS Program in SAS Studio Fails to Finish	
Chapter 6: Guidelines for Writing SAS Code for Use with SAS Universit	<b>y</b>
Edition	17

# **Chapter 1: Requirements**

The following requirements are needed to run SAS University Edition:

- The SAS University Edition virtual image downloaded to your local system
- Microsoft Windows 7 or later
- 64-bit hardware
- One of the following virtualization software programs:
  - VMware Player version 6.0 or later. You can download VMware Player 6.0 from https://my.vmware.com/web/vmware/free#desktop\_end\_user\_computing/vmware\_player/6\_0|PLAYER-602|product\_downloads.
    - **Note**: The SAS University Edition virtual image is configured to use 1GB of RAM and two processors. You can increase the RAM that is assigned to the SAS University Edition virtual image, but you should assign half (50%) or less of the available physical RAM. You cannot increase the number of processors that are assigned to the SAS University Edition virtual image.
  - Oracle VM VirtualBox for Windows 4.3.12 or later. You can download VirtualBox from https://www.virtualbox.org/wiki/Downloads.
- One of the following web browsers:
  - Microsoft Internet Explorer 9, 10, or 11
  - Mozilla Firefox 21 or later
  - Google Chrome 27 or later

**Note**: Updating SAS University Edition from Early Adopter (EA) releases is not supported. Download the SAS University Edition virtual image and configure it in either VMware Player or Oracle VM VirtualBox.

# **Chapter 2: Using VMware Player**

#### Overview

To set up SAS University Edition:

- 1) Unzip the SAS University Edition compressed file.
- 2) Configure VMware Player.
- 3) Start SAS University Edition in VMware Player.

#### Unzip the SAS University Edition File

To unzip the SAS University Edition file:

#### If WinZip is installed on your system

If WinZip is installed on your system:

- 1) Find the SAS University Edition zipped file on your system.
- 2) Right-click the file and select **Open with WinZip**.
- 3) In the WinZip application, click **Unzip** to expand the compressed files to the current location of the zipped file.
- 4) Wait for the files to be expanded before you continue.

#### If WinZip is not installed on your system

If WinZip is not installed on your system:

- 1) Find the SAS University Edition zipped file on your system.
- 2) Right-click the file and select Extract All.
- 3) Wait for the files to be expanded before you continue.

#### Configure VMware Player

You need to configure VMware Player in order to create a shared folder for your data that is available to both the SAS University Edition virtual image and to your local system.

To configure VMware Player to work with SAS University Edition:

- 1) On your local computer (in a location that you will remember), create a folder called SASUniversityEdition and a subfolder called myfolders. You will save all of your SAS University Edition files to this location.
- 2) Launch VMware Player.
- 3) Click Open a Virtual Machine.
- 4) In the file browser window, navigate to the SAS University Edition virtual image, which ends in .vmx.
- 5) Select the SAS University Edition virtual image, and then click **Open**.
- 6) Share a folder from the SAS University Edition virtual image to the local system:
  - a. Click Edit virtual machine settings.
  - b. Click the **Options** tab.
  - c. Click Shared Folders.
  - d. Select Always enabled.
  - e. Click **Add** to open the **Add Shared Folder Wizard** window.
  - f. Click Next.

- g. Click **Browse** to open the **Browse For Folder** window.
- h. In the **Browse For Folder** window, select the myfolders folder that you created, and then click **OK**. This folder is mapped to the **My Folders** folder in SAS Studio.

Note: The shared folder name is case sensitive.

**Note**: You can add network folders that you have access permissions to. Do not include a backslash (\) in the network folder name.

- i. (Optional) Create additional shared folders. Additional shared folders are displayed in SAS Studio under **Folder Shortcuts**.
  - **Note**: See Chapter 6: Guidelines for Writing SAS Code for Use with SAS University Edition for requirements of names of shared folders.
- j. In the Add Shared Folder Wizard window, click Next.
- k. Click Finish.
- 1. Click **OK** to close the **Virtual Machine Settings** window.
- 7) By default, the SAS University Edition virtual image network adapter is set to **NAT**. Confirm that the network adapter is set to **NAT**:
  - a. In VMware Player, click Edit virtual machine settings.
  - b. Click the **Hardware** tab.
  - c. Select Network Adapter.
- 8) Click NAT: Used to share the host's IP address.
- 9) (Optional) Edit the CPU and RAM settings.
  - **Note**: The SAS University Edition virtual image is configured to use 1GB of RAM and two processors. You can increase the RAM that is assigned to the SAS University Edition virtual image, but you should assign half (50%) or less of the available physical RAM. You cannot increase the number of processors that are assigned to the SAS University Edition virtual image.
- 10) Click **OK** to close the window.

# Start SAS University Edition in VMware Player

To start SAS University Edition in VMware Player:

- 1) In VMware Player, click the name of your SAS University Edition virtual image in the left pane.
- 2) Click Play virtual machine.
- 3) Click Remind me later.
- 4) When the start-up process completes, the SAS University Edition Welcome screen appears:

Welcome to your SAS University Edition Virtual Application
http://www.sas.com

You can connect to your SAS University software by entering this address
in your browser:
http://192.168.204.130

It is safe to minimize this UMware window, but please do not close it!

To get your mouse back: Mac OS X <Ctrl+Command>, Windows/Linux <Ctrl+Alt>

5) Find the text on your Welcome screen that is similar to the following example text:
You can connect to your SAS University software by entering this address in your browser:
http://192.168.204.130

**Note:** Use the Uniform Resource Locator (URL) that is shown on your SAS University Edition Welcome screen. Do not use the example URL http://192.168.204.130 that is shown here.

6) In a web browser, enter the URL that is shown on your Welcome screen, and press **Enter** to open the SAS Information Center.



# Welcome



#### **NOTIFICATIONS**

SAS University Edition
 updates are available.

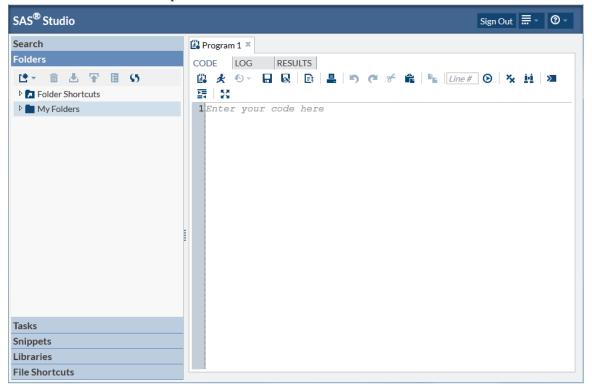
Update

#### **RESOURCES**

Communities (collaborate and share best practices)
Installation Documentation

Frequently Asked Questions (FAQ)

7) Click **Start SAS Studio** to open SAS Studio.



# Shut Down SAS University Edition in VMware Player

In the Welcome screen window for SAS University Edition in VMware Player, select **Player > Power > Shut Down Guest**.

# **Chapter 3: Using Oracle VM VirtualBox**

#### Overview

To set up SAS University Edition:

- 1) Configure Oracle VM VirtualBox.
- 2) Start SAS University Edition in VirtualBox.

#### Configure VirtualBox

You need to configure VirtualBox in order to create a shared folder for your data that is available to both the SAS University Edition virtual image and to your local system.

**Note**: If you add a shared folder to the SAS University Edition virtual image while the SAS University Edition virtual image is running, you must restart the SAS University Edition virtual image.

To configure VirtualBox to work with SAS University Edition:

- 1) On your local computer (in a location that you will remember), create a folder called SASUniversityEdition and a subfolder called myfolders. You will save all of your SAS University Edition files to this location.
- 2) Launch VirtualBox.
- 3) Select File > Import Appliance.
- 4) In the **Import virtual appliance** window, click the folder icon to the right of the field. A file browser window appears.
- 5) Select the SAS University Edition .ova file.
- 6) Click Open.
- 7) Click Next.
- 8) (Optional) In the **Appliance settings** window, edit the CPU and RAM settings. **Note**: The SAS University Edition virtual image is configured to use 1GB of RAM and two processors. You can increase the RAM that is assigned to the SAS University Edition virtual image, but you should assign half (50%) or less of the available physical RAM.
  - You cannot increase the number of processors that are assigned to the SAS University Edition virtual image.
- 9) In the **Appliance settings** window, click **Import**.
  - The imported virtual machine is displayed in the **Oracle VM VirtualBox Manager** window.
  - **Note**: If the message drives in use is displayed, click **Ignore**.
- 10) Select Machine > Settings.
- 11) In the navigation pane, click **Shared Folders**.
- 12) In the upper right of the **Settings** window, click +. The **Add Share** window appears.
- 13) In the Folder Path field, click the arrow and select Other.
  - A file browser window appears.
- 14) Select the myfolders folder that you created, and then click **OK**. This folder is mapped to the **My Folders** folder in SAS Studio
  - **Note**: The shared folder name is case sensitive.
  - **Note**: You can add network folders that you have access permissions to. Do not include a backslash (\) in the network folder name.

- 15) In the **Add Share** window, confirm that **Read-only** is NOT selected.
- 16) In the Add Share window, click Auto-mount. Then click OK.
- 17) (Optional) Create additional shared folders. Additional shared folders are displayed in SAS Studio under **Folder Shortcuts**.
- 18) In the Settings window, click OK.

#### Start SAS University Edition in Oracle VM VirtualBox

To start SAS University Edition in VirtualBox:

- 1) In VirtualBox, select the SAS University Edition virtual image in the left column, and then select **Machine > Start**.
- 2) (Optional) If you are prompted to upgrade, click **Don't upgrade**.
- 3) When the start-up process completes, the SAS University Edition Welcome screen appears:

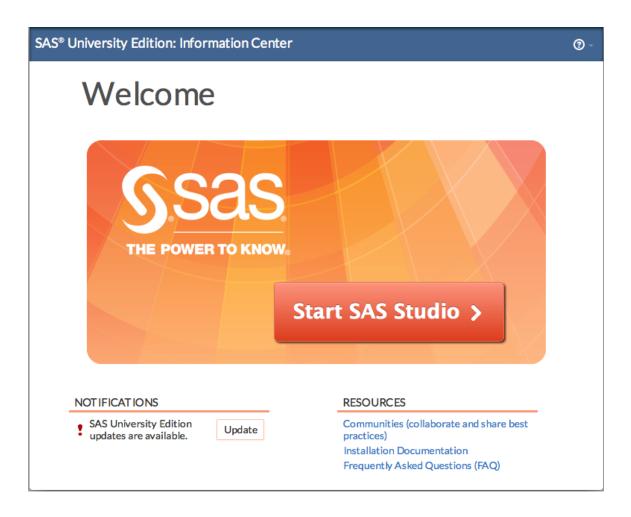
```
Welcome to your SAS University Edition Virtual Application
http://www.sas.com

You can connect to your SAS University software by entering this address
in your browser:
http://localhost:10080

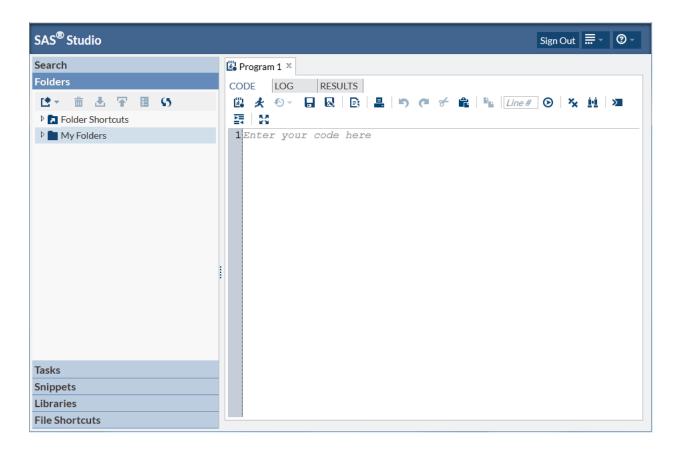
It is safe to minimize this VirtualBox window, but please do not close it!

To get your mouse back: Mac OS X <Ctrl+Command>, Windows/Linux <Ctrl+Alt>
```

- 4) Find the text on your Welcome screen that is similar to the following example:
  - You can connect to your SAS University software by entering this address in your browser: http://localhost:10080
- 5) In a web browser, enter the URL that is shown on your Welcome screen, and press **Enter** to open the SAS Information Center.



6) Click **Start SAS Studio** to open SAS Studio. The following window appears:



# Shut Down SAS University Edition in VirtualBox

To shut down SAS University Edition in VirtualBox:

- 1) In the left column of VirtualBox, click the SAS University Edition virtual image.
- 2) Select Machine > Close > ACPI Shutdown.

# **Chapter 4: Updating SAS University Edition**

You must be connected to the Internet in order to update SAS University Edition.

To update SAS University Edition:

- 1) Start SAS University Edition. When the virtual image finishes starting, text similar to the following appears:
  - You can connect to your SAS University software by entering this address in your browser:
- 2) In a web browser, enter the URL that is shown on your Welcome screen, and press Enter to open the SAS Information Center.



- 3) Click Update.
- 4) Click Yes.

# **Chapter 5: Help and Troubleshooting**

#### View the Installation Documentation

To view this document online within SAS University Edition:

1) Start SAS University Edition. In a web browser, enter the URL that is shown on your Welcome screen, and press **Enter** to open the SAS Information Center.



2) Click **Installation Documentation** to view the installation documentation.

# Unable to Start SAS University Edition

If you are experiencing problems starting the SAS University Edition virtual image, your system might not support 64-bit virtual images, or hardware virtualization (sometimes abbreviated as VT, VT-x, or AMD-V) might be disabled in your system BIOS. For more information, see SAS Installation Note 46250:

http://support.sas.com/kb/46/250.html

# Using DropBox with SAS University Edition

Configure the shared folders for your virtualization software in order to add the Dropbox folder on your local system as a shared folder.

#### Opening SAS Studio in a Different Browser Window

If you open SAS Studio, open SAS Information Center on a new tab in the same web browser, and then click **Start SAS Studio**, a window appears with the following message:

A SAS Studio session is already running in this browser. Would you like to close it and start a new session?

If you click **Yes**, your SAS Studio session opens in the current browser window. If you click **No**, the window displays the message again. If you do not want to open SAS Studio in the current browser window, close the current browser window.

#### Files Missing on SAS Studio After the First Shared Folder Is Created

If you start SAS Studio, create a file and save it in the default **My Folders** location in SAS Studio, and then create a shared folder of the default myfolders name, the existing SAS Studio **My Folders** is moved to the shared folder.

When the shared folder is created, existing files in the SAS University Edition virtual image's default folder are moved to the shared folder. If there is a name conflict when a file in the University virtual image is copied to the host operating system shared folder, then the file on the host operating system is renamed.

Suppose you create Program 1 in SAS Studio, and then you create a shared folder in your virtualization software to an existing folder on the host operating system. If the folder on the host OS already contains a file named Program 1, then your SAS Studio Program 1 filename is displayed as Program 1. The host operating system's Program 1 is renamed as Program 1.~1~. Additional name collisions of the same file create Program 1.~2~ and so on.

#### Starting SAS Studio without a Network Connection Results in a Delay

If there is no network connection when you click **Start SAS Studio**, a long delay occurs before SAS Studio starts.

# Running a SAS Program in SAS Studio Fails to Finish

If a SAS program in SAS Studio does not successfully run in a reasonable amount of time, refresh the SAS Studio browser tab and run the program again.

# **Chapter 6: Guidelines for Writing SAS Code for Use with SAS University Edition**

SAS University Edition runs as a virtual image inside virtualization software such as VMware Player.

**Note**: You should store data in the shared folder on your local system. Do not store data in the SAS University Edition virtual image.

Use the following guidelines when you store data on your local system and access your data from SAS University Edition.

There are two categories of shared folders.

- myfolders—A special shared folder that maps to My Folders in SAS Studio. To save your SAS Studio settings to the host filesystem, you must create this shared folder.
   Any SAS scripts in My Folders in SAS Studio are moved to this shared folder when it is created.
  - Your SAS Studio settings are stored in the shared folder myfolders on the host filesystem. If you detach the shared folder, then SAS Studio is unable to access the settings file and starts with new default settings. Any changes that you made to the SAS Studio settings will not be active until that shared folder is reconnected.
- <all other shared folders>—Any other shared folder that is configured appears
  under SAS Studio's Folder Shortcuts. You cannot save SAS Studio settings to these
  folders.

The following guidelines apply to referencing shared folders and files.

• When you reference files in your shared folder, you should always reference them in the following way:

```
/folders/myfolders/filename
```

Replace filename with the name of the file that you are referencing.

• If you create additional shared folders in your virtualization software after the first shared folder, those folders are created in the following locations:

```
/folders/myshortcuts/secondfolder
/folders/myshortcuts/thirdfolder
```

The names secondfolder and thirdfolder are replaced with the names of the folders that you created in the virtualization software.

• Always use a forward slash (/) as the directory separator when you reference files in your shared folders, even if your operating system is Windows.

```
/folders/myfolders/foldername (valid)
\folders\myfolders\foldername (not valid)
```

• File and directory references are case sensitive. For example, the following two paths specify different directories:

```
/folders/myfolders/foldername
/folders/myfolders/FOLDERNAME
```

The case that you use must match the case of the name that you specified for the shared folder when you defined it in your virtualization software.

• All files that you want to persist between sessions should be stored in the shared folder that you created in the virtual manager:

```
/folders/myfolders/foldername
```

**Note**: Currently, the virtual image does not stop you from saving to other locations, but those files might not be persisted.

• SASUSER is read-only and is not writeable, as in any SAS server-based environment. The following code example will NOT run successfully:

```
PROC IMPORT DATAFILE="cars.xls"

OUT=SASUSER.CARSBW
```

/\*\* Import an XLS file. \*\*/



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