



Limited Purpose Flexible Spending Account (LPFSA)



Dependent Care Reimbursement Account (DCRA)

See back page for additional information on your plan.

Welcome!

Your LPFSA and DCRA have successfully been opened at HealthEquity. Your LPFSA can be used for eligible dental and vision expenses, while your DCRA is for eligible dependent care services. These accounts help you save:

- Funds deducted from payroll are pretax
- Funds used for eligible expenses are not taxed as income¹

Get started

Managing your account is easy! We provide the tools and resources needed to help you maximize your health savings. Log in to your account to check your balance, submit eligible claims and upload receipts or documentation.

HealthEquity Mobile App

Manage your account and get 24/7 help with the HealthEquity Mobile App.²



Passkey authentication

You'll need to set up a passkey on mobile or web. It's required for all future logins.

Learn more: HealthEquity.com/loginhelp

Helpful support for you, available every hour of every day

Our team of specialists are available 24 hours a day, providing you with the insight and tools you need to optimize your health accounts. Call us anytime.

Contact Us

[Member Service phone number
- variable based on product configuration]

[Member Portal URL
- variable based on product configuration]

¹FSA's are never taxed at a federal income tax level when used appropriately for eligible medical expenses. Also, most states recognize FSA funds as tax-free with very few exceptions. Please consult a tax advisor regarding your state's specific rules. | HealthEquity does not provide legal, tax or financial advice. Always consult a professional when making life-changing decisions. For those participating in a flexible spending account or health reimbursement, in addition to restrictions imposed by law, your employer or plan sponsor may limit what expenses are eligible for reimbursements. It is the member's responsibility to ensure that expenses submitted are qualified under the law, and if applicable, your employer's plan.

²Activate and manage your account on the HealthEquity Mobile app or HealthEquity website today.

LPFSA details

How it works:

- 1 Visit Dental/Vision Provider**
Visit your provider and present your insurance ID card.
- 2 Provider sends claim to health plan**
Your provider will send claims to your health plan for processing. These claims are then sent to HealthEquity and appear in your account.
- 3 Pay your provider out-of-pocket**
You are responsible for paying medical expenses directly to your provider.
- 4 Get reimbursed**
HealthEquity will reimburse you for eligible claims until LPFSA funds are gone.

NOTE: Sign up for electronic funds transfer (EFT) to get reimbursed sooner and to avoid the \$2.00 check fee for payments to members.

Please refer to your plan documents for complete details

Your LPFSA

Election amount:

End date to incur expenses:

End date to submit expenses:

Rollover:

Eligible expenses:

LPAUTOM_20240701

DCRA details

How it works:

- 1 Pay dependent care costs out-of-pocket**
Be sure to obtain an itemized receipt for services provided.
- 2 Submit claim for reimbursement**
Reimbursement forms can be accessed through the HealthEquity member portal. Recurring claims can be scheduled for the duration of the plan year.

REMEMBER: You can only access funds for reimbursement once they have been deducted through payroll and deposited in your account.

Use it, or lose it:

DCRA funds do not roll over from year to year. You should use all of your DCRA dollars within the plan year or they may be forfeited. Some plans may allow for a grace period to use remaining funds.

Please refer to your plan documents for complete details

Your DCRA

Election amount:

End date to incur expenses:

End date to submit expenses:

DCRASELF_20240701