

Account Number -

Name Change Authorization

Use this form to notify Fidelity that your name has changed due to marriage, divorce, or other reasons. Provide an account number in the space above and we will apply the name change to all of your Fidelity accounts. **Include a copy of your marriage certificate, divorce decree, or court document stating the new name. NOTE: Copies of your Social Security card, driver's license, DHS paperwork, or passport are not acceptable documents.**

If you need to make any other changes to your account (e.g., from an individual account to a joint account), call us at 1-800-544-6666 or visit us at Fidelity.com. Return the completed form to: Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0002

1. Customer Information

FORMER NAME

First Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Middle Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		

NEW NAME

First Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Middle Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Last Name	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		

Daytime Phone -- SSN --

Important information about features on your account(s).
 If checkwriting was ever established on the account, you must complete a signature card with your new name, even if you have never used the feature. **Note: All owners on the account with checkwriting must sign the card, even if only one name has changed.**
 Check here if you have a debit card on any of your accounts so that a debit card can be issued with your new name.
Please destroy your old Fidelity checks and/or debit cards once you receive the new checks and/or debit cards.

2. Authorization

Please sign your current and former names below. If you are not able to provide a marriage certificate, divorce decree, or other legal documents, both of your signatures must be guaranteed.
 A signature guarantee is designed to protect you and Fidelity from fraud. You should be able to obtain a signature guarantee from a bank, broker, broker/dealer, credit union (if authorized under state law), securities exchange or association, clearing agency, or savings association.
 Fidelity requires a signature guarantee when it is essential to ensure the authenticity of the signature. A signature guarantee is a widely accepted way to protect customers and investment companies from the legal repercussions resulting from invalid or illegal endorsements. **A notary public cannot provide a signature guarantee.**

Signature (former name) Date MM / DD / YYYY

X

SIGNATURE GUARANTEE STAMP

Signature (current name) Date MM / DD / YYYY

X

SIGNATURE GUARANTEE STAMP

