

a history of collaboration& high impact syntheses

Bob Hollister



Goals

- 1. History
- 2. Important Syntheses
 - Main Findings
 - Changing Sites / Researchers
 - How Syntheses Happened
- 3. How ITEX Has Stayed Active
- 4.Inspiration for the next round of syntheses



Kari Bob



Greg



Phil



17th -- Bergun, Switzerland 2013

16th -- El Paso, Texas, USA 2012

Synthesis-- Vancouver, Canada 2010

Synthesis-- NCEAS, Santa Barbara, California, USA 2009

15th -- Reykjavík, Iceland 2008

14th -- Falls Creek, Australia 2007

13th -- Miami, Florida, USA 2006

12th -- Fairbanks, Alaska, USA 2003

11th -- Finse, Norway 2002

Synthesis-- UCAR, Boulder, Colorado, USA 2001

10th -- Abisko, Sweden 2000

9th -- East Lansing, Michigan, USA 1999

8th -- Surrey, England 1997

Synthesis-- NCEAS, Santa Barbara, California, USA 1996

7th -- Copenhagen, Denmark 1996

6th -- Ottawa, Canada 1995

5th -- St. Petersburg, Russia 1994

4th -- Oulu, Finland 1992

3rd -- Boulder, Colorado, USA 1992

2nd -- Copenhagen, Denmark 1991

1st -- East Lansing, Michigan, USA 1990

Ulf

ITEX officially Began in 1990 as the result of a meeting in Michigan led by Pat Webber



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INTERNATIONAL TUNDRA EXPERIMENT (ITEX)

A workshop was held on 2-5 December 1990 at the Kellogg Biological Station, Michigan State University, U.S.A., to design an international tundra experiment to monitor response of vascular plant species in tundra regions to global climate change. The workshop was attended by 49 participants from 9 countries (Canada, Denmark, Finland, Iceland, Norway, Sweden, United Kingdom, United States, and USSR). It was sponsored and funded jointly by the U.S. National Science Foundation and the U.S. MAB (Man and the Biosphere) High-Latitude Ecosystems Directorate. The experiment is designed to be simple and inexpensive and may be conducted in conjunction with ongoing tundra research at existing sites. The proposed experiment will focus initially on vascular plant species, but future work may include other taxa, including animals.

The following resolution, outlining the workshop's findings and recommendations, was agreed upon by the participants for submission to their respective national organizations and scientific colleagues.

RESOLUTION

As a result of deliberations and consensus achieved at a workshop to design an International Tundra Experiment (ITEX) on December 2-5, 1990, at the Kellogg Biological Station, Michigan State University, U.S.A., the participants from nine countries (Canada, Denmark, Finland, Great Britain, Iceland, Norway, Sweden, United States, USSR) have agreed to submit the following findings and recommendations to their respective organizations and scientific colleagues.

Taking into account

- That the tundra regions represent an important component of the geosphere-biosphere, being a sensitive indicator of global change and contributing actively in the functioning of the global climate system;
- That the understanding of the geophysical and ecological processes that occur in the tundra is an important objective of the international community concerned with global change, biodiversity, environmental protection, and sustainable development:
- That recent acceleration of international interest and cooperation in arctic and alpine science has opened new possibilities for coordinated international research and analyses;

And recognizing

- That carefully organized comparisons within and among tundra sites and over time will greatly increase understanding of the ecology of tundra species;
- That coordinated observations and measurements of a few carefully selected arctic species populations occurring along circumpolar megatransects and environmental gradients are achievable:
- That an experimental approach to a few selected manipulations of the environment is deemed desirable as a cost effective means to compare species responses to variables relevant to global change:
- That international exchange of scientists, especially students, is highly desirable to enhance communication and training;

The participants therefore agree

That an initial set of selected tundra plant species, measurement protocols and manipulations have been specified for the ITEX experiments starting in 1991 as the result of this international meeting of experts. They, therefore, recommend

- That the first ITEX experiment focuses on responses of vascular plant species;
- That a set of abiotic observations and destructive and nondestructive measurements be carefully specified to determine phenological events, reproductive and vegetative effort, physiological responses, and genetic response to the manipulated and predominant environmentsl variables during the growing season and over a period of years;
- That explicit protocols be developed for simple and relatively inexpensive manipulations of air temperature (such as by small greenhouses) and snow cover (as by snow fences) at participating sites:
- 4. That sets of selected individuals in field transplant gardens be subjected to a common garden (environmental) experiment and assessed in terms of genetic variation within each species population and its phenotypic response in order to evaluate probable adaptations to climate change;
- 5. That more complex or expensive experiments involving manipulations such as atmospheric CO₂, or soil temperature and reciprocal transplant gardens, fertilizer treatments, or even phytotron experiments may be desirable and practical for some sites:
- 6. That appropriate coordination of research, communication and synthesis of results be achieved by a small set of coordinators, and by convening of participating principal investigators for periodic assessment workshops, exchanges of scientists and students among sites will facilitate ITEX;
- That development of an appropriate protocol for the exchange of ITEX data among participants is needed;
- That funding for research is the responsibility of each participating country, and may utilize activities already underway, and including Biosphere Reserves, protected areas, and long-term ecological research areas; and
- That future experiments focusing on other taxa and ecological parameters, including animals, are desirable, and contacts for ITEX established through the MAB Northern Sciences Network are encouraged.

The Unesco MAB Northern Sciences Network, the secretariat of which is located at the Arctic Centre, University of Lapland, Rovaniemi, Finland, has been proposed as the eventual coordinating body for ITEX.

Scientists interested in participating in ITEX should contact either of the interim coordinators for further information: Dr. Patrick J. Webber

Kellogg Biological Station
Michigan State University
Hickory Corners, Michigan 49060-9516
Tel. (616) 671-2323, Fax (616) 671-2351

Dr. Marilyn D. Walker Institute of Arctic and Alpine Research University of Colorado Boulder, Colorado 80309-0450 Tel. (303) 492-5276, Fax (303) 492-6388

ITEX Resolution

Webber and Walker 1991

Arctic and Alpine Research 23: 125







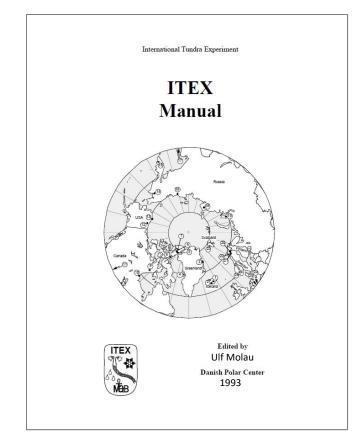
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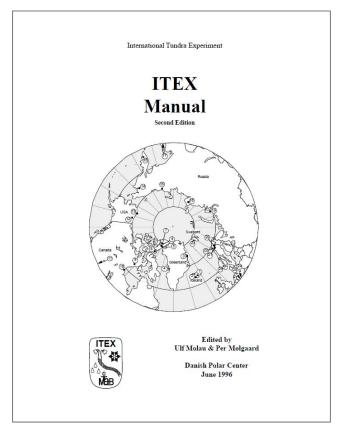
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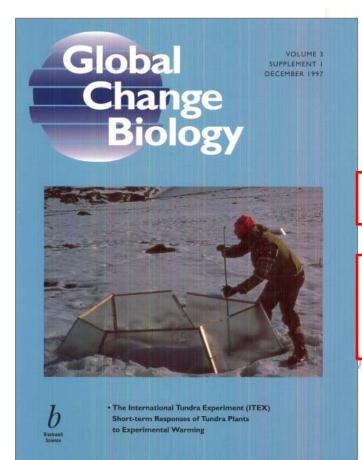
Information / 125



We agreed upon Common Protocols







1 Overall Synthesis 15 cross site comparisons

Global Change Biology Volume 3, Supplement 1, December 1997

alpine and subarctic pollen-risk strategist,

J. M. Alatalo and Ø. Totland

Silene acaulès

ITEX

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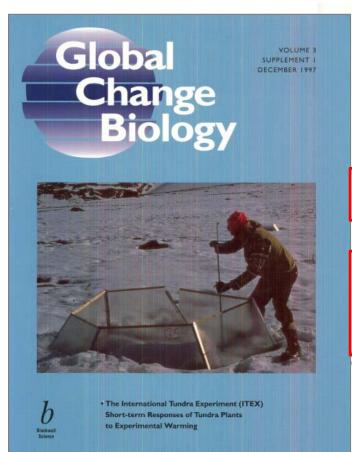
Meetings 1994-5

Special Issue 1997

effects on nutrient content of caribou forage

N. E. Walsh, T. R. McCabe, J. M. Welker

and A. N. Parsons



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Short-term effects of simulated

108

116

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Greg

Ecological Monographs, 69(4), 1999, pp. 491-511 © 1999 by the Ecological Society of America

RESPONSES OF TUNDRA PLANTS TO EXPERIMENTAL WARMING: META-ANALYSIS OF THE INTERNATIONAL TUNDRA EXPERIMENT

A. M. Arft, ¹ M. D. Walker, ¹²² J. Gurevitch, ² J. M. Alatalo, ³ M. S. Bret-Harte, ⁴ M. Dale, ⁵ M. Diemer, ⁶ F. Gugerli, ⁷ G. H. R. Henry, ⁸ M. H. Jones, ⁹ R. D. Hollister, ¹⁹ I. S. Jónsdóttir, ¹¹ K. Laine, ¹² E. Lévesque, ¹³ G. M. Marion, ¹⁴ U. Molau, ³ P. Mølgaard, ¹⁵ U. Norenhällä, ¹⁸ V. Raszhivin, ¹⁶ C. H. Robinson, ¹⁷ G. Starr, ¹⁸ A. Stenström, ³ M. Stenström, ³ Ø. Totland, ¹⁹ P. L. Turner, ¹ L. J. Walker, ¹⁰ P. J. Webber, ¹⁰ J. M. Welker, ²⁰ and P. A. Wookey ²¹

¹Institute of Arctic and Alpine Research, University of Colorado, Boulder, Colorado 80303-0450 USA ²Department of Ecology and Evolution, State University of New York at Stony Brook, Stony Brook, New York 11794-5245 USA

³Department of Botany, University of Gothenburg, Box 461, SE-405 30 Gothenburg, Sweden

*The Ecosystems Center, Marine Biological Laboratory, 7 MBL St., Woods Hole, Massachusetts 02543 USA

*Department of Biological Sciences, University of Alberta, Edmonton, Alberta T60 2E9, Canada

*Botanisches Institut, Universitä Basel, Schönbeinstr. 6, CH-4056 Basel, Switzerland

*Institut für Systematische Botanik, University of Zürich, Zollikerstrasse 107, CH-8008 Sciich, Switzerland

*Department of Geography, University of British Columbia, Vancouver, British Columbia V6T 1Z2, Canada

*Department of Plant Biology, 1735 Neil Avenue, The Ohio State University, Columbus, Ohio 43210-1293 USA

*Whichigan State University, East Lansing, Michigan 48824-1031 USA

¹¹Department of Botany, University of Gothenburg, Box 461, SE-405 30 Gothenburg, Sweden ¹²Botanical Gardens, University of Oulu, P.O. Box 333, Fin-90571 Oulu, Finland ¹³Département de chimie-biologie, Université du Québec à Trois-Rivières, C.P. 500, Trois-Rivères, Québec, G9A 5H7, Canada

¹⁴Cold Regions Research and Engineering Laboratory, 72 Lyme Road, Hanover, New Hamphire 03755 USA ¹⁵Royal Danish School of Pharmacy, Afdeling for Pharmakognosi, Universitetsparken 2, DK-2100 København Ø, Denmark

Komarov Botanical Institute, Department of Geobotany, Popov St. 2, RU-197022, St. Petersburg, Russia
 Department of Life Sciences, King's College, University of London, Campden Hill Road, London W8 7AH, UK
 Department of Biological Sciences, Florida International University, University Park, Miami, Florida 33199 USA
 Botanical Institute, University of Bergen, Allegaten 41, N-5007 Bergen, Norway
 Department of Rangeland Ecology, University of Wyoming, Laramie, Wyoming 72801 USA
 Department of Geography, University of London, Royal Holloway, Egham, Surrey TW20 0EX, UK

Abstract. The International Tundra Experiment (ITEX) is a collaborative, multisite experiment using a common temperature manipulation to examine variability in species response across climatic and geographic gradients of tundra ecosystems. ITEX was designed specifically to examine variability in arctic and alpine species response to increased temperature. We compiled from one to four years of experimental data from 13 different ITEX sites and used meta-analysis to analyze responses of plant phenology, growth, and reproduction to experimental warming. Results indicate that key phenological events such as leaf bud burst and flowering occurred earlier in warmed plots throughout the study period; however, there was little impact on growth cessation at the end of the season. Quantitative measures of vegetative growth were greatest in warmed plots in the early years of the experiment, whereas reproductive effort and success increased in later years. A shift away from vegetative growth and toward reproductive effort and success in the fourth treatment year suggests a shift from the initial response to a secondary response. The change in vegetative response may be due to depletion of stored plant reserves, whereas the lag in reproductive response may be due to the formation of flower buds one to several seasons prior to flowering. Both vegetative and reproductive responses varied among life-forms; herbaceous forms had stronger and more consistent vegetative growth responses than did woody forms. The greater responsiveness of the herbaceous forms may be attributed to their more flexible morphology and to their relatively greater proportion of stored plant reserves. Finally, warmer, low arctic sites produced the strongest growth responses, but colder sites produced a greater reproductive response. Greater resource investment in vegetative growth may be a conservative strategy in the Low Arctic, where there is more competition for light, nutrients, or water, and there may be little opportunity for successful germination or seedling development. In contrast, in the High Arctic, heavy investment in producing seed under a higher temperature scenario may provide an opportunity for species to colonize patches of unvegetated ground. The observed differential response to warming suggests that the primary forces driving the response vary across climatic zones, functional groups, and through

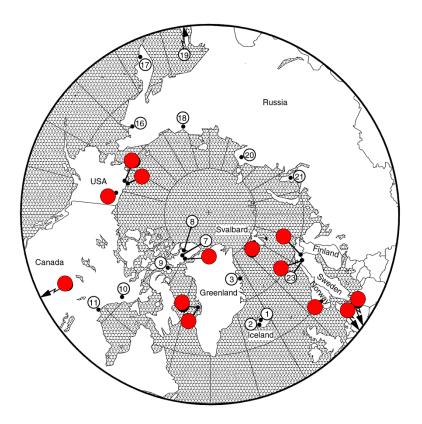
Key words: arctic tundra; experimental warming; global change; global warming; International Tundra Experiment; ITEX; meta-analysis; plant response patterns; spatiotemporal gradients; tundra plants.

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²² Author to whom correspondence should be addressed. Current address: Cooperative Forestry Research Unit, University of Alaska, Fairbanks, AK 99775-6780.

ITEX Synthesis
Plant Traits
Phenology & Growth

Arft et al. 1999 Ecological Monographs 69(4):491-511 Meeting at NCEAS in December 1996



Ecological Monographs, 69(4), 1999, pp. 491-511 © 1999 by the Ecological Society of America

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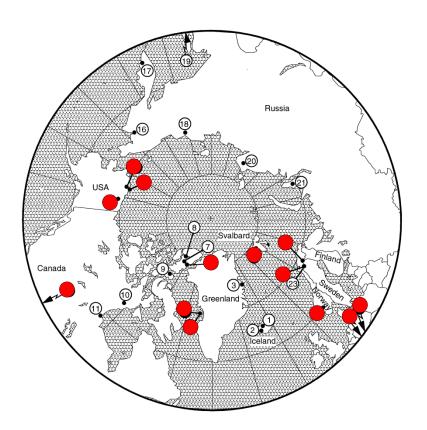


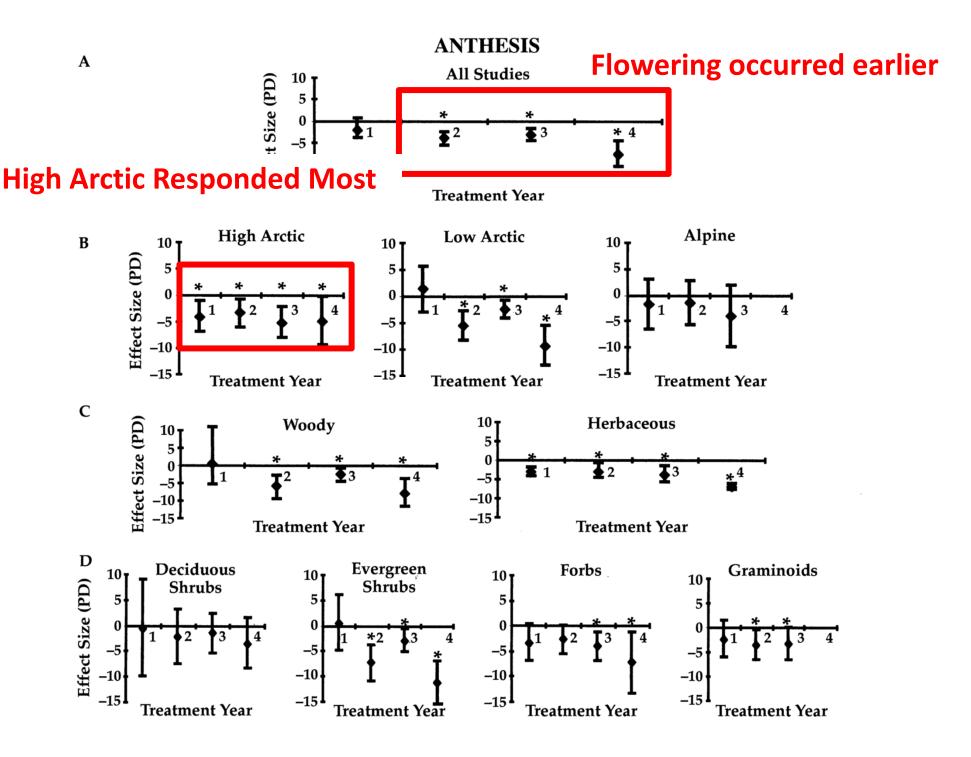
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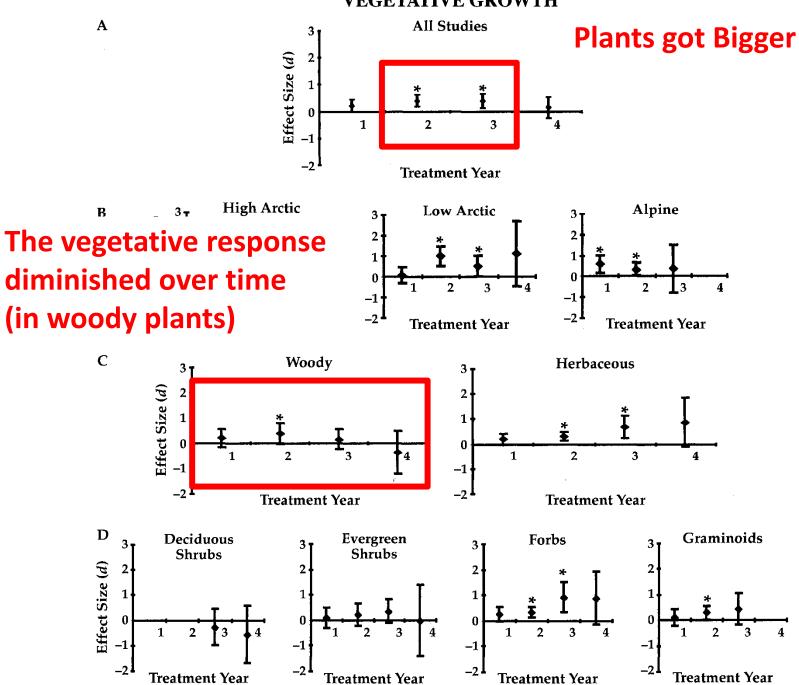
ITEX Synthesis Plant Traits Phenology & Growth

Arft et al. 1999 Ecological Monographs 69(4):491-511 Meeting at NCEAS in December 1996





VEGETATIVE GROWTH





PRINCIPAL CONCLUSIONS NCEAS META-ANALYSIS

Seasonal variation

- Leaf burst and flowering occur earlier in warmed plots
- There was less impact on leaf senescence

Short-term vs. Long-term variation

- Vegetative growth was greatest in the early years
- Reproductive responses increased in later ye

Functional variation

Vegetative response varies among growth forms;
 e.g., herbaceous more consistent than woody forms.

Geographic variation

- Low Arctic sites produced the strongest growth responses
- High Arctic sites produced a greater reproductive response

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3rd -- Boulder, Colorado, USA 1992

2nd -- Copenhagen, Denmark 1991

1st -- East Lansing, Michigan, USA 1990

What do we do next?



ARCSS Program

ITEX Builds on First Decade, Renews Direction

The International Tundra Experiment (ITEX) held its tenth All-Scientists Workshop, ITEX in the New Millennium, in Abisko, Swedish Lapland in September 2000. Following progress reports and posters describing ten years of ITEX research, participants took the opportunity to assess the need and nature of continuing research directions. They addressed current issues including experimental methods, database management and data sharing, scaling up, and the relationship between ITEX and other international initiatives and funding.

The plenary coordination of these sessions, led by ITEX Chair Philip Wookey (University of Uppsala), resulted in the Abisko Accord (see box). This accord builds on the ITEX Resolution from the founding meeting of ITEX held in Michigan in December 1990 (Arctic and Alpine Research 23[1]:125). The new accord is seen as a blueprint and a platform for future developments in the program.

The Abisko workshop was organized by a committee chaired by Ulf Molau (Göteborg University) and hosted by Terry Callaghan, Director of the Abisko Scientific Research Station.

While at Abisko, the U.S. members of ITEX met with Program Officers Tom Pyle and Michael Ledbetter from the NSF Office of Polar Programs to discuss progress within NATEX (North American Tundra Experiment) and to stress the need for archiving and sharing of data. NATEX held an ITEX synthesis workshop on plant community change in Boulder, Colorado in February 2001. For more information, see www.lter.uaf.edu/~becru/ITEX_

Workshop_Welcome.html.

The 11th meeting of ITEX is scheduled for 28 September–1 October 2001 at Finse in alpine Norway. Ørjan Totland (Agricultural University of Norway) will host the meeting. For more information, see www.nlh.no/ibn/itex2001.

For more information about ITEX, see the web sites at the Secretariat at the Danish Polar Center (www.dpc.dk/ NSNITEX/Start.html) and Göteborg University (www.systbot. gu.se/research/ ITEX/itex.html). ■

Abisko Accord

(25 September 2000)

 $F^{urther \ to \ discussions \ at \ the \ 10^{th} \ ITEX \ meeting \ in \ Abisko, Swedish \ Lapland, between 23-25 \ September 2000, the meeting participants hereby reaffirm our commitment to the continuation and further development of the International Tundra Experiment (ITEX).$

We agree that:

- The original ITEX Resolution drafted at the Kellogg Biological Station, Michigan State University, USA, on 4 December 1990 remains valid.
- This Accord therefore supplements and extends (but does not replace) the 1990 Resolution.
- . ITEX is a working, viable, and dynamic international program.
- We will regularly re-evaluate the methods and goals of ITEX relative to current research developments and, where necessary, respond by modifying our activities accordingly.
- The scope of ITEX includes the tundra biome in general; it is not, therefore, restricted to
 arctic tundra but rightfully incorporates alpine and Antarctic tundras (inter alia the
 connection between ITEX and Regional Sensitivity to Climate Change in Antarctic
 Terrestrial and Limnetic Ecosystems (RiSCC).

Key facets of ITEX after ten years include:

- the successful development and maintenance of an international network of research sites in the tundra biome:
- the continued use of common experiments and protocols to improve understanding of global change impacts upon biological processes in tundra ecosystems;
- the training and international exchange of young researchers (graduate and undergraduate);
- a continued focus upon biological responses to environment at the level of the species and functional group;
- increasing emphasis upon population and community dynamics and medium- to longerterm system responses to change;
- increasing emphasis upon meta-analytical techniques, development of databases, and ecological modelling; and
- initiation of advisory activities in relation to international monitoring networks and scientific agencies (such as Conservation of Arctic Flora and Fauna [CAFF] of the Arctic Council [see Wimes Spring/Autumn 1999] and the Newsletter of the Global Change in Terrestrial Ecosystems Core Project of IGBP (International Geosphere-Biosphere Programme [GCTE News]).

We are committed to:

- retaining a flexible approach that allows for development of new research initiatives, but with a core of manipulation and monitoring activities at individual sites;
- exploring the relationship between species-specific responses to environmental change, and how these are modulated by community and site characteristics, and feedbacks on further change;
- evaluating ITEX investigations within the context of broader spatial scales, longer temporal scales, and higher trophic levels;
- exploring pragmatic approaches to long-term monitoring and measurement, designed to quantify and distinguish between (i) inter-annual variability in system state, and (ii) longer-term directional changes;
- development and implementation of an appropriate protocol for the exchange of ITEX data among participants and the broader community;
- · development of thematic groups focused upon specific aspects of climate change impacts;
- · development of procedures for sample collection, sharing and/or common analysis;
- · regular meetings (yearly or biennial) with specific themes and progress reports;
- · dissemination of data and research results to the broader community;
- development of a strong and active Steering Committee that will provide leadership and continuity and that will conduct business according to a set of by-laws.

Abisko Accord 2000 Witness the Arctic 8(2): 6

ARCSS Program

ITEX Builds on First Decade, Renews Direction

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(25 September 2000)

Further to discussions at the 10th ITEX meeting in Abisko, Swedish Lapland, between 23-25 September 2000, the meeting participants hereby reaffirm our commitment to the continuation and further development of the International Tundra Experiment (ITEX).

- · The original ITEX Resolution drafted at the Kellogg Biological Station, Michigan State University, USA, on 4 December 1990 remains valid.
- · This Accord therefore supplements and extends (but does not replace) the 1990 Resolution.
- · ITEX is a working, viable, and dynamic international program.
- We will regularly re-evaluate the methods and goals of ITEX relative to current research developments and, where necessary, respond by modifying our activities accordingly.
- · The scope of ITEX includes the tundra biome in general; it is not, therefore, restricted to arctic tundra but rightfully incorporates alpine and Antarctic tundras (inter alia the connection between ITEX and Regional Sensitivity to Climate Change in Antarctic Terrestrial and Limnetic Ecosystems (RiSCC).

Key facets of ITEX after ten years include:

- . the successful development and maintenance of an international network of research sites
- · the continued use of common experiments and protocols to improve understanding of global change impacts upon biological processes in tundra ecosystems;
- . the training and international exchange of young researchers (graduate and undergraduate);
- a continued focus upon biological responses to environment at the level of the species functional group;
- · increasing emphasis upon population and community dynamics and medium- to lon term system responses to change;
- · increasing emphasis upon meta-analytical techniques, development of databases, and ecological modelling; and
- · initiation of advisory activities in relation to international monitoring networks and scientific agencies (such as Conservation of Arctic Flora and Fauna [CAFF] of the Ar Council [see Wimess Spring/Autumn 1999] and the Newsletter of the Global Chang Terrestrial Ecosystems Core Project of IGBP (International Geosphere-Biosphere Programme [GCTE News]).

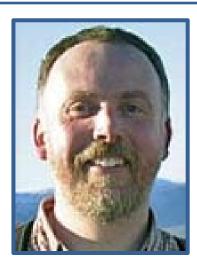
We are committed to:

- · retaining a flexible approach that allows for development of new research initiatives, but with a core of manipulation and monitoring activities at individual sites;
- · exploring the relationship between species-specific responses to environmental change and how these are modulated by community and site characteristics, and feedbacks o
- · evaluating ITEX investigations within the context of broader spatial scales, longer ter scales, and higher trophic levels;
- exploring pragmatic approaches to long-term monitoring and measurement, designed to quantify and distinguish between (i) inter-annual variability in system state, and (ii) longer-term directional changes;
- development and implementation of an appropriate protocol for the exchange of ITE among participants and the broader community;
- · development of thematic groups focused upon specific aspects of climate change imp
- · development of procedures for sample collection, sharing and/or common analysis;
- · regular meetings (yearly or biennial) with specific themes and progress reports;
- · dissemination of data and research results to the broader community;
- development of a strong and active Steering Committee that will provide leadership continuity and that will conduct business according to a set of by-laws.

Abisko Accord 2000 Witness the Arctic 8(2): 6

ITEX network re-affirms itself





Phil

Pat

Plant community responses to experimental warming across the tundra biome

Marilyn D. Walker^a, C. Henrik Wahren^b, Robert D. Hollister^c, Greg H. R. Henry^{d.e}, Lorraine E. Ahlquist^c, Juha M. Alatalo^g, M. Syndonia Bret-Harte^h, Monika P. Calef^h, Terry V. Callaghan^c, Amy B. Carroll^a, Howard E. Epstein^c, Ingibjörg S. Jónsdóttir^k, Julia A. Klein^c, Borgþór Magnússon^m, Ulf Molau^g, Steven F. Oberbauer^c, Steven P. Rewan^c, Clare H. Robinson^c, Gaius R. Shaver^p, Katharine N. Suding^q, Catharine C. Thompson^c, Anne Tolvanen^c, Ørjan Totland^c, P. Lee Turner^c, Craig E. Tweedie^c, Patrick J. Webber^m, and Philip A. Wookey^c

*Boreal Ecology Cooperative Research Unit, U.S. Department of Agriculture Forest Service Pacific Northwest Research Station, University of Alaska, P.O. Box 756730, Faibanka, KA 99775-6780; Poppartment of Agricultura Science, La Trobe University and Bodora, Victoria 3086, Australia; Department of Biology, Grand Valley State University, Allendale, MI 49401; "Department of Geography, University of British Columbia, Vancouver, BC, Canada V6T 122; Department of Biological Sciences, Florida International University, Maim, Ft, 133199; "Bottanical Institute, Göteborg University, P.O. Box 461, St. 465 30 Geteborg, Sweden; "Institute of Arctic Biology, University of Alaska, Fairbanks, AK 99775-/Abisko Scientific Research Station, S-98107 Abisko, Sweden; "Department of Evriormental Sciences, University of Virginia, Charlottesville, VA 22904; "University Centre in Svalbard, P.O. Box 156, 9171 Longyearbyen, Norway; Natural Resource Ecology Laboratory, Colorado State University, Fort Collins, CO 80523-1499; "Celandic Institute of Natural History, Hlemmur 3, Box 5320, 125 Reykjavik, Iceland; "Department of Forestry, Michigan State University, East Lansing, MI 48824; "Department of Ecology and Evolutionary Biology, University of California, Irvine, CA 92697; "Olympic National Park, 600 East Park Avenue, Port Angeles, WA 93862; "Finish Forest Research Institute, Muhos Research Station, Kirkkosaarentie, 7, 91500 Muhor, 1916, 1916, 1909, and Natural Resource Management, Norwegian University of Life Sciences, P.O. Box 5014, N-1432 As, Norway, "Institute of Arctic and Alpine Research, University of Colorado, Boulder, CO 80309; "Department of Biology and the Environmental Science and Engineering Program, University of Texas, 500 University Boulevard, El Paso, TX 79968-0513; "Department of Flant Biology, Michigan State University, East Lansing, MI 48824; and "School of Biological and Environmental Sciences, University of Texas, 500 Uni

Edited by F. Stuart Chapin III, University of Alaska, Fairbanks, AK, and approved December 11, 2005 (received for review April 19, 2005)

Recent observations of changes in some tundra ecosystems appear to be responses to a warming climate. Several experimental studies have shown that tundra plants and ecosystems can respond strongly to environmental change, including warming; however, most studies were limited to a single location and were of short duration and based on a variety of experimental designs. In addition, comparisons among studies are difficult because a variety of techniques have been used to achieve experimental warming and different measurements have been used to assess responses. We used metaanalysis on plant community measurements from standardized warming experiments at 11 locations across the tundra biome involved in the International Tundra Experiment. The passive warming treatment increased plant-level air temperature by 1-3°C, which is in the range of predicted and observed warming for tundra regions. Responses were rapid and detected in whole plant communities after only two growing seasons. Overall, warming increased height and cover of deciduous shrubs and graminoids, decreased cover of mosses and lichens, and decreased species diversity and evenness. These results predict that warming will cause a decline in biodiversity across a wide variety of tundra, at least in the short term. They also provide rigorous experimental evidence that recently observed increases in shrub cover in many tundra regions are in response to climate warming. These changes have important implications for processes and interactions within tundra ecosystems and between tundra and the atmosphere.

arctic and alpine ecosystems \mid biodiversity \mid climate change \mid vegetation change

Detecting biotic responses to a changing environment is essential for understanding the consequences of global climate change (1–4). Shifts in the composition and abundance of plant species will have important effects on ecosystem processes, including net primary production and nutrient cycling, and on organisms at all trophic levels (5). Vegetation changes are expected to be large in tundra regions (1, 4, 6) in response to predicted warming, although the variability in tundra vegetation at local and regional seales makes it difficult to predict these changes. Arctic regions have been warming since the mid-1800s (7), but the warming has accelerated in recent decades (1, 7, 8) and is expected to continue throughout this century (1, 4). Model

projections show that the warming could result in the loss of as much as 40% of the current tundra area by the year 2100 as it is replaced by boreal forest (1). Observational studies have found that leaf-out is earlier (9) and shrub cover has increased in areas such as northern Alaska (10). Many observed biotic changes are consistent with expected responses to increasing temperature (11, 12); however, experimental warming provides a direct test of the effect of temperature on plant communities.

Over the past two decades, experimental studies have shown that tundra plants can respond strongly to environmental manipulations, including warming (e.g., refs. 13-16), and there have been a few syntheses of these studies (17-20). However, most of the previous studies were conducted at single sites for relatively short periods using methods unique to the study. The restricted geographic coverage, short duration, and variability in experimental design hinder the general conclusions from syntheses of these studies. These shortcomings were highlighted in the recent synthesis of responses of arctic terrestrial ecosystems to climate change completed for the Arctic Climate Impact Assessment (1), which recommended better coordination of research throughout the Arctic. Here, we report whole plant community results from standardized warming experiments conducted at 11 locations throughout the tundra biome (Fig. 1). The studies are part of the International Tundra Experiment (ITEX), which is a network of arctic and alpine sites throughout the world where experimental and observational studies have been established by using standardized protocols to measure responses of tundra plants and plant communities to increased temperature (16, 17, 21–28). The use of standardized protocols helps to ensure data are comparable among sites and increases the strength and reliability of conclusions based on analyses of the data. In a previous synthesis of short-term plant responses at ITEX sites (17), we found that graminoid and forb species showed the strongest growth responses to experimental warming, and these were greatest in the

Conflict of interest statement: No conflicts declared.

This paper was submitted directly (Track II) to the PNAS office.

Abbreviation: ITEX, International Tundra Experiment

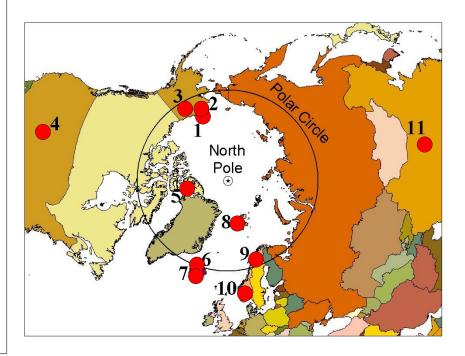
eTo whom correspondence should be addressed. E-mail: ghenry@geog.ubc.ca.

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ITEX Synthesis Community Change

Walker et al. 2006 PNAS 103(5): 1342-46

Meeting at UCAR in February 2001



Plant community responses to experimental warming across the tundra biome

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Henrik

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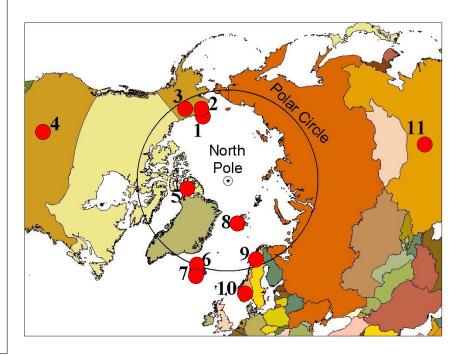
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Marilyn



Henrik



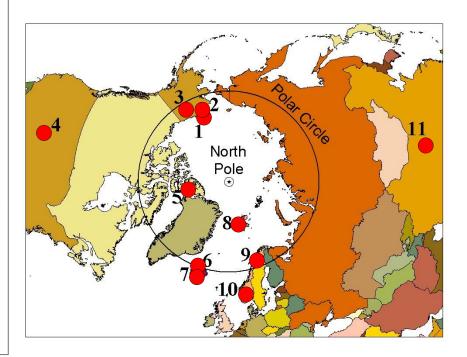
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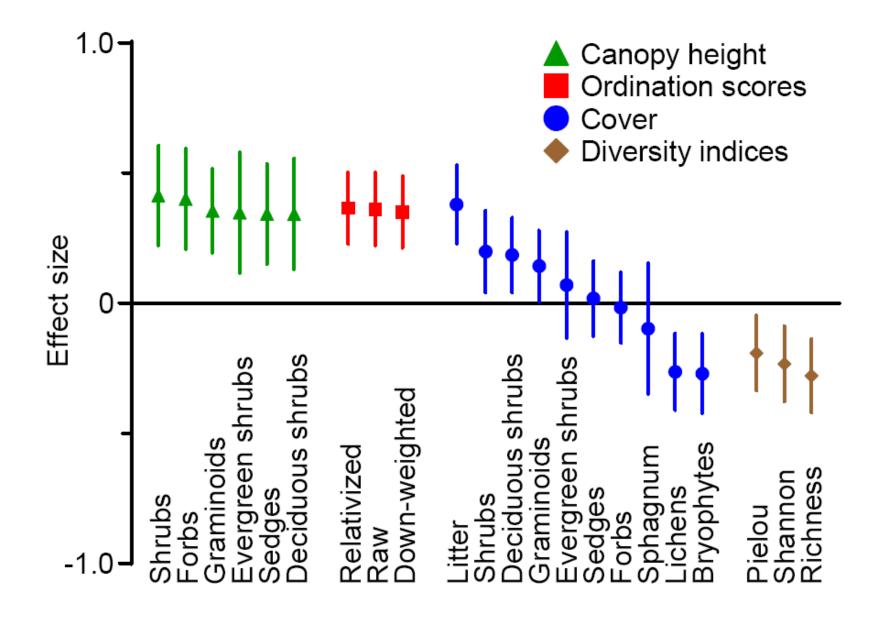
ITEX Synthesis Community Change

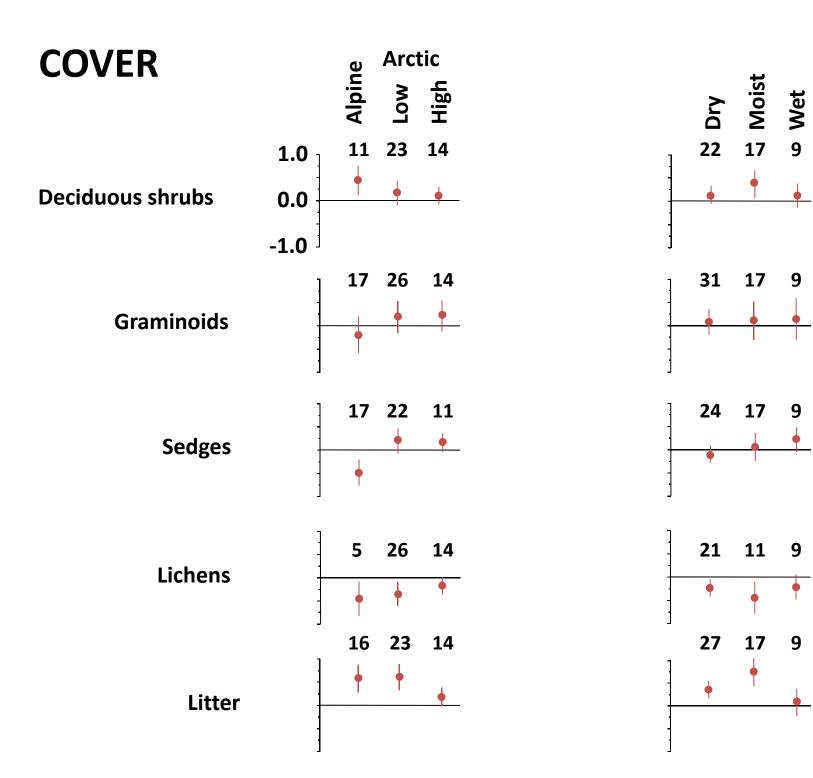
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PRINCIPAL CONCLUSIONS ITEX SYNTHESIS II

Short-term vs. Long-term variation

- Changes became greater over time

Functional variation

- Shrubs and Graminoids increased while
- Lichens and Bryophytes decreased in the warmed plots.

Geographic variation

- The Alpine sites showed the most change followed by the low Arctic and high Arctic sites
- Moist sites were more responsive than dry or wet sites



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> NUMBER 4 APRIL 2005



- · International Tundra EXperiment Thematic Set:
 - The response of Arctic vegetation of experimental warming
- · Climate change and egg-laying dates in birds
- · Canopy scale d13C photosynthetic and respiratory fluxes

Thematic Set 2005 3 papers published together GCB 11(4): 525-563

The response of Alaskan arctic tundra to experimental warming: differences between short- and long-term responses (pages 525–536)

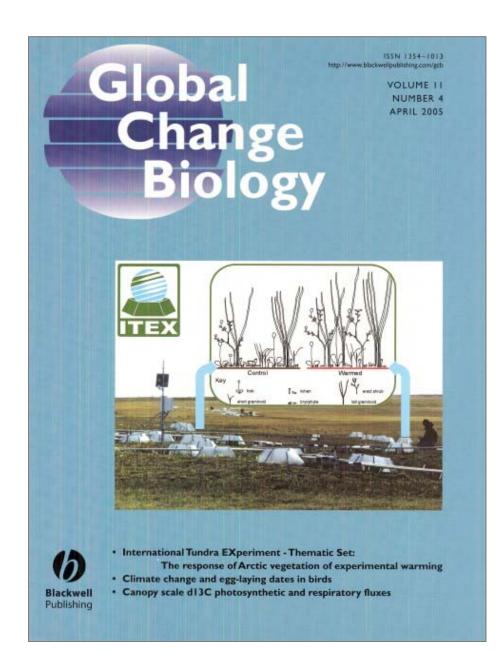
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Vegetation responses in Alaskan arctic tundra after 8 years of a summer warming and winter snow manipulation experiment (pages 537–552)

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Variable sensitivity of plant communities in Iceland to experimental warming (pages 553–563)

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Bob

TUNDRA CO_2 FLUXES IN RESPONSE TO EXPERIMENTAL WARMING ACROSS LATITUDINAL AND MOISTURE GRADIENTS

STEVEN F. OBERBAUER, 1,10 CRAIG E. TWEEDIE, 2 JEFF M. WELKER, 3 JACE T. FAHNESTOCK, 4 GREG H. R. HENRY, 5 PATRICK J. WEBBER, 6 ROBERT D. HOLLISTER, 7 MARILYN D. WALKER, 8 ANDREA KUCHY, 1 ELIZABETH ELMORE, 1 AND GREGORY STARP 9

1 Department of Biological Sciences, Florida International University, Miami, Florida 33199 USA
2 Department of Biological Sciences, 500 W. University Avenue, University of Texas, El Paso, Texas 79968 USA
3 Department of Biology and Environment and Natural Resources Institute, University of Alaska, Anchorage, Alaska 99501 USA
4 North Wind Environmental Consulting, P.O. Box 51174, Idaho Falls, Idaho 83405 USA
5 Department of Geography, University of British Columbia, Vancouver, British Columbia V6T IZ2 Canada
6 Department of Plant Biology, Michigan 4840 USA
7 Biology Department, Grand Valley State University, East Lansing, Michigan 48401 USA
8 Institute for Northern Forestry Cooperative Research Unit, University of Alaska, P.O. Box 756780, Fairbanks, Alaska 9775-6780 USA

⁹School of Forest Resources and Conservation, University of Florida, Gainesville, Florida 32611 USA

Abstract. Climate warming is expected to differentially affect CO₂ exchange of the diverse ecosystems in the Arctic. Quantifying responses of CO₂ exchange to warming in these ecosystems will require coordinated experimentation using standard temperature manipulations and measurements. Here, we used the International Tundra Experiment (ITEX) standard warming treatment to determine CO₂ flux responses to growing-season warming for ecosystems spanning natural temperature and moisture ranges across the Arctic biome. We used the four North American Arctic ITEX sites (Toolik Lake, Atqasuk, and Barrow [USA] and Alexandra Fiord [Canada]) that span 10° of latitude. At each site, we investigated the CO₂ responses to warming in both dry and wet or moist ecosystems. Net ecosystem CO₂ exchange (NEE), ecosystem respiration (ER), and gross ecosystem photosynthesis (GEP) were assessed using chamber techniques conducted over 24-h periods sampled regularly throughout the summers of two years at all sites.

At Toolik Lake, warming increased net CO_2 losses in both moist and dry ecosystems. In contrast, at Atqasuk and Barrow, warming increased net CO_2 uptake in wet ecosystems but increased losses from dry ecosystems. At Alexandra Fiord, warming improved net carbon uptake in the moist ecosystem in both years, but in the wet and dry ecosystems uptake increased in one year and decreased the other. Warming generally increased ER, with the largest increases in dry ecosystems. In wet ecosystems, high soil moisture limited increases in respiration relative to increases in photosynthesis. Warming generally increased GEP, with the notable exception of the Toolik Lake moist ecosystem, where warming unexpectedly decreased GEP \geq 25%. Overall, the respiration response determined the effect of warming on ecosystem CO_2 balance. Our results provide the first multiple-site comparison of arctic tundra CO_2 flux responses to standard warming treatments across a large climate gradient. These results indicate that (1) dry tundra may be initially the most responsive ecosystems to climate warming by virtue of strong increases in ER, (2) moist and wet tundra responses are dampened by higher water tables and soil water contents, and (3) both GEP and ER are responsive to climate warming, but the magnitudes and directions are ecosystem-dependent.

Key words: carbon balance; climate warming; ecosystem respiration; High Arctic; International Tundra Experiment, ITEX; Low Arctic; net ecosystem exchange; soil moisture; tundra; water table.

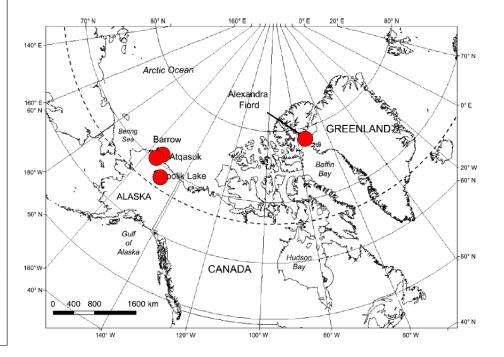
Introduction

Climate warming in the Arctic is expected to strongly affect the carbon balance of tundra ecosystems, and some studies suggest that the carbon balance of these ecosystems is already changing (Oechel et al. 1993, 1995, 2000, ACIA 2005). Of great concern is that the very large stores of carbon present as peat in arctic

Manuscript received 20 April 2006; revised 9 October 2006; accepted 3 November 2006. Corresponding Editor: S. D. Smith. ¹⁰ E-mail: Oberbaue@fiu.edu ecosystems may be released as the Arctic warms and dries (Billings 1987, Oechel and Billings 1992, Shaver et al. 1992). However, the Arctic encompasses a wide range of tundra ecosystems with differing productivity that are arrayed along bioclimatic gradients (Webber 1974, Gilmanov and Oechel 1995). Furthermore, within a bioclimatic zone, different tundra ecosystems are positioned along topographic gradients in response to different soil moisture and nutrient regimes (Billings 1973, Bliss 2000). Ridgetops typically have low-growing dry vegetation dominated by dwarf shrubs and lichens.

ITEX Synthesis Carbon Flux

Oberbauer et al. 2007 Ecological Monographs 77(2): 221-238



TUNDRA CO_2 FLUXES IN RESPONSE TO EXPERIMENTAL WARMING ACROSS LATITUDINAL AND MOISTURE GRADIENTS

STEVEN F. OBERBAUER, 1,10 CRAIG E. TWEEDIE, 2 JEFF M. WELKER, 3 JACE T. FAHNESTOCK, 4 GREG H. R. HENRY, 5 PATRICK J. WEBBER, 6 ROBERT D. HOLLISTER, 7 MARILYN D. WALKER, 8 ANDREA KUCHY, 1 ELIZABETH ELMORE, 1 AND GREGORY STARP 9

¹Department of Biological Sciences, Florida International University, Miami, Florida 33199 USA
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³Department of Biology and Environment and Natural Resources Institute, University of Alaska, Anchorage, Alaska 99501 USA
⁴North Wind Environmental Consulting, P.O. Box 51174, Idaho Falls, Idaho 83405 USA

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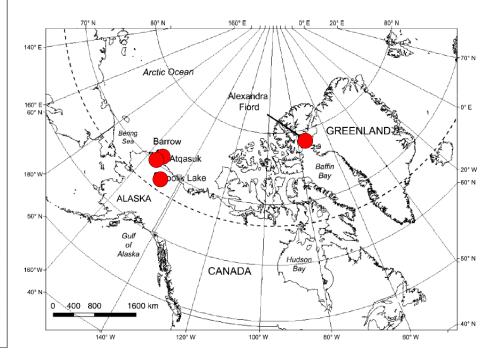
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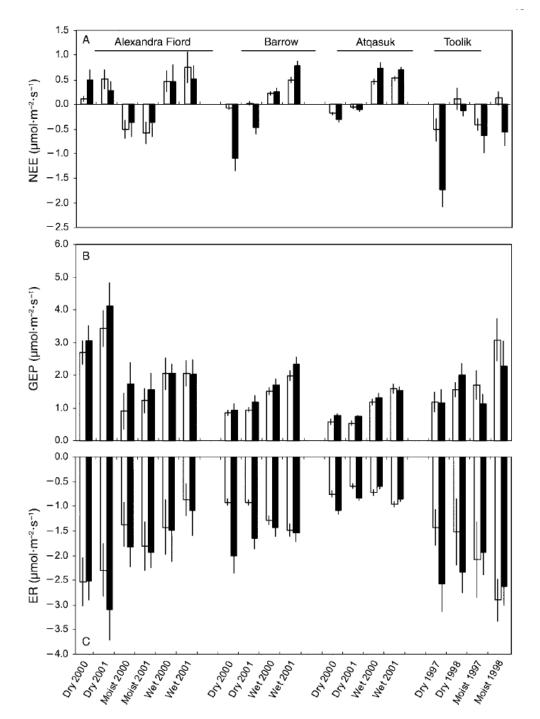
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ITEX Synthesis Carbon Flux

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The response varied by site





What do we do next?

17th -- Bergun, Switzerland 2013

16th -- El Paso, Texas, USA 2012

Synthesis-- Vancouver, Canada 2010

Synthesis-- NCEAS, Santa Barbara, California, USA 2009

15th -- Reykjavík, Iceland 2008

14th -- Falls Creek, Australia 2007

13th -- Miami, Florida, USA 2006

12th -- Fairbanks, Alaska, USA 2003

11th -- Finse, Norway 2002

Synthesis-- UCAR, Boulder, Colorado, USA 2001

10th -- Abisko, Sweden 2000

9th -- East Lansing, Michigan, USA 1999

8th -- Surrey, England 1997

Synthesis-- NCEAS, Santa Barbara, California, USA 1996

7th -- Copenhagen, Denmark 1996

6th -- Ottawa, Canada 1995

5th -- St. Petersburg, Russia 1994

4th -- Oulu, Finland 1992

3rd -- Boulder, Colorado, USA 1992

2nd -- Copenhagen, Denmark 1991

1st -- East Lansing, Michigan, USA 1990



Understanding tundra response to current and future climate warming:

I. EXPERIMENTS warming and measure plant response

I. MONITORING changes associated with recent climate warming

ITEX becomes a component of IPY

Earth	Land	People	Ocean	Ice	Atmosphere S	pace	Education & Outreach
	Wildlife Observatory Network (90) Observatories (11) Biodiversity Monitoring (133) Biodiversity of Arctic Chars (300) Biodiversity of Arctic Chars (300) Biodiversity of Arctic Chars (300) Biodiversity of Arctic Spiders Monitoring (162)	Reindeer Knowledge Food (187) Surveillance (210) Language, Literature, System	Arctic Change	Sea Ice Discharges (339) Space (108) Ice Sheet History (118) Surging (37) Surging Glaclers Northern (266)	Arct	ic	Arctic Conference Dialogue Indigenous (156) Congress Of Arctic Conference (156) Congress Of Arctic Social Congress Of Arctic Energy Summit (299) Congress Of Arctic Social Congress Of Arctic Energy Summit (299) Congress Of Arctic Social Congress Of Arctic Energy Summit (299) Congress Of Arctic Social Congress Of Arctic Cong
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ECOLOGY LETTERS

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REVIEW AND SYNTHESES

Global assessment of experimental climate warming on tundra vegetation: heterogeneity over space and time

Abstract

Sarah C. Elmendorf, 1. Gregory H. R. Henry, 1 Robert D. Hollister, 2 Robert G. Björk,3 Anne D. Bjorkman,1 Terry V. Callaghan, 4,5 Laura Siegwart Collier, 6 Elisabeth J. Cooper,7 Johannes H. C. Anna Maria Fosaa, 10 William A. Gould, 11 Járngerur Grétarsdóttir, 12 John Harte, 13 Luise Hermanutz, David S. Hik, 14 Annika Hofgaard, 15 Frith Jarrad, 16† Ingibjórg Svala Jónsdóttir, 17 Frida Keuper, 8 Kari Klanderud, 18 Julia A. Klein. 19 Saewan Koh. 14 Gaku Kudo. 20 Simone I. Lang, Val Loewen, 2 Jeremy L. May, 2 Joel Mercado, 11 Anders Michelsen,22 Ulf Molau,3 Isla H. Myers-Smith. 14 Steven F. Oberbauer.22 Sara Piener. 24 Fric Post. 25 Christian Rixen, 26 Clare H. Robinson, Niels Martin Schmidt.28 Gaius R. Shaver. 29 Anna Stenström. 3 Anne Tolvanen,31 Orjan Totland,18 Tiffany Troxler,23 Carl-Henrik Wahren,32 Patrick J. Webber,33 Jeffery M. Welker34 and Philip A. Wookey2

Understanding the sensitivity of tundra vegetation to climate warming is critical to forecasting future biodiversity and vegetation feedbacks to climate. In situ warming experiments accelerate climate change on a small scale to forecast responses of local plant communities. Limitations of this approach include the apparent site-specificity of results and uncertainty about the power of short-term studies to anticipate longer term change. We address these issues with a synthesis of 61 experimental warming studies, of up to 20 years duration, in tundra sites worldwide. The response of plant groups to warming often differed with ambient summer temperature, soil moisture and experimental duration. Shrubs increased with warming only where ambient temperature was high, whereas graminoids increased primarily in the coldest study sites. Linear increases in effect size over time were frequently observed. There was little indication of saturating or accelerating effects, as would be predicted if negative or positive vegetation feedbacks were common. These results indicate that tundra vegetation exhibits strong regional variation in response to warming, and that in vulnerable regions, cumulative effects of long-term warming on tundra vegetation – and associated ecosystem consequences – have the potential to be much greater than we have observed to date.

Keywords

Alpine, Arctic, climate warming, long-term experiment, meta-analysis, plants.

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¹Department of Geography, University of British Columbia, Vancouver, Canada ²Biology Department, Grand Valley State University, Allendale, MI, USA ³Department of Plant and Environmental Sciences, University of Gothenburg, Gothenburg, Sweden

4Royal Academy of Sciences, Stockholm, Sweden

⁵Department of Animal and Plant Sciences, University of Sheffield, Sheffield, UK

*Department of Biology, Memorial University, St. John's, NL, Canada
*Department of Arctic and Marine Biology, Institute for Biosciences, Fisheries
and Economics, University of Tromse, Tromse, Norway

*Department of Systems Ecology, Institute of Ecological Science, VU University
Amsterdam, Amsterdam, The Netherlands

Amsterdam, Amsterdam, The Netherlands

School of Life Sciences, Arizona State University, Tempe, AZ, USA

"School of Life Sciences, Arizona State University, Tempe, AZ, USA ¹⁰ Faroese Museum of Natural History, Torshavn, Faroe Islands

Taloese Museum of Natural History, Torshavn, Farce Manus

"IUSDA Forest Service, International Institute of Tropical Forestry, Jardin
Rotining Sur PR IUSA

¹² Agricultural University of Iceland, Hvanneyri, Borgarnes, Iceland
¹³ Energy and Resources Group, University of California, Berkeley, CA, USA

¹⁴Department of Biological Sciences, University of Alberta, Edmonton, AB, Canada

15 Norwegian Institute for Nature Research, Trondheim, Norway

™School of Botany, University of Melbourne, Melbourne, Vic., Australia

¹⁷ Institute of Biology, University of Iceland, Askja, Sturlugata, Reykjavík, Keland ¹⁸ Department of Ecology and Natural Resource Management, Norwegian University of Life Sciences, Ås, Norway

¹⁹Department of Forest, Rangeland & Watershed Stewardship, Colorado State University, Fort Collins, CO, USA

²⁰Graduate School of Environmental Earth Science, Hokkaido University, Hokkaido, Japan ²¹Environment Yukon, Whitehorse, YT, Canada

²²Terrestrial Ecology Section, Department of Biology, University of Copenhagen, Øster, Copenhagen, Denmark

²³Department of Biological Sciences, Florida International University, Miami, FL, USA

³⁴ Biology Department, University of Saskatchewan, Saskatchewan, SK, Canada ³⁵ Department of Biology, Pennsylvania State University, University Park, PA, USA

28 WSL Institute for Snow and Avalanche Research SLF, Davos, Switzerland

²⁷School of Earth, Atmospheric & Environmental Sciences, The University of Manchester, Manchester, UK

²⁸Department of Bioscience, Aarhus University, Aarhus, Denmark

²⁹The Ecosystems Center, Marine Biological Laboratory, Woods Hole, MA, USA
²⁰Nature Conservation Department, County Administrative Board of Västra

ONAture Conservation Department, County Administrative Board of Västra Götaland, Göteborg, Sweden

³¹ Finnish Forest Research Institute, Thule Institute, University of Ouku, Muhos, Finland
³² Research Centre for Applied Alpine Ecology, Department of Agricultural

Sciences La Trobe University Melbourne, Vic. Australia

Sciences, La Trobe University, Melbourne, Vic., Australia

31 Michigan State University, Ranchos de Taos, NM, USA

³⁴Environment and Natural Resources Institute & Biology Department,

University of Alaska Anchorage, Anchorage, AK, USA

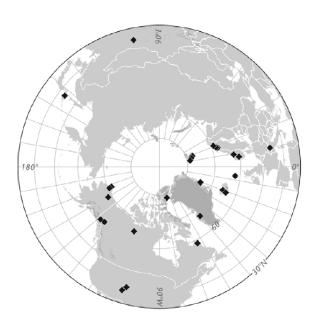
³⁵ Biological and Environmental Sciences, School of Natural Sciences, University
of Stirling, Stirling, Scotland, UK

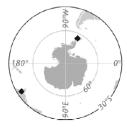
*Correspondence: E-mail: sarah.elmendorf@geog.ubc.ca

[†]Present address: School of Mathematical Sciences, Queensland University of Technology, GPO Box 2434, Brisbane, 4001, Qld, Australia.

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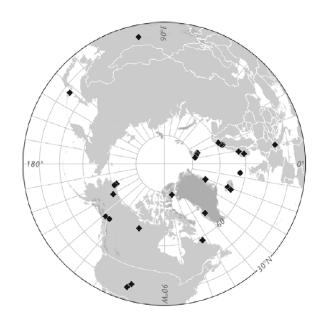


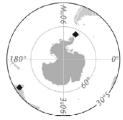
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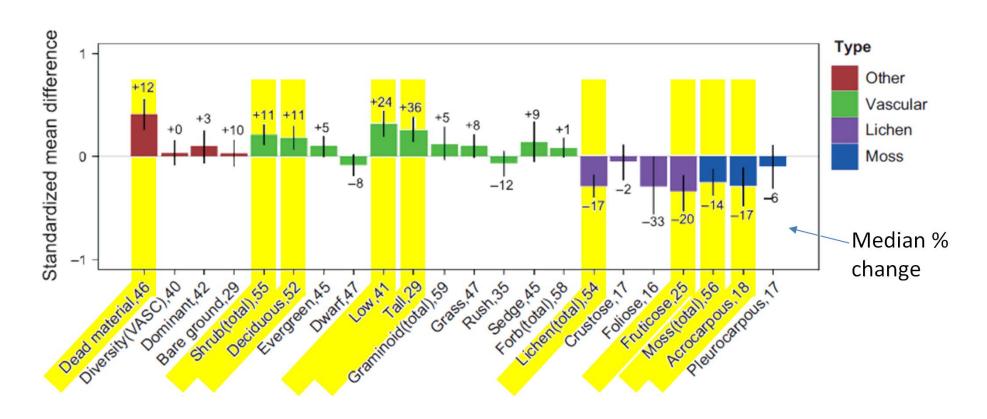
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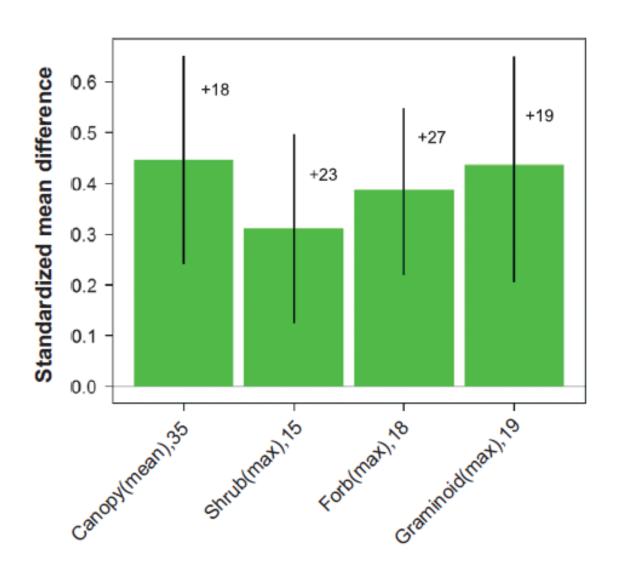




Change in cover in response to experimental warming

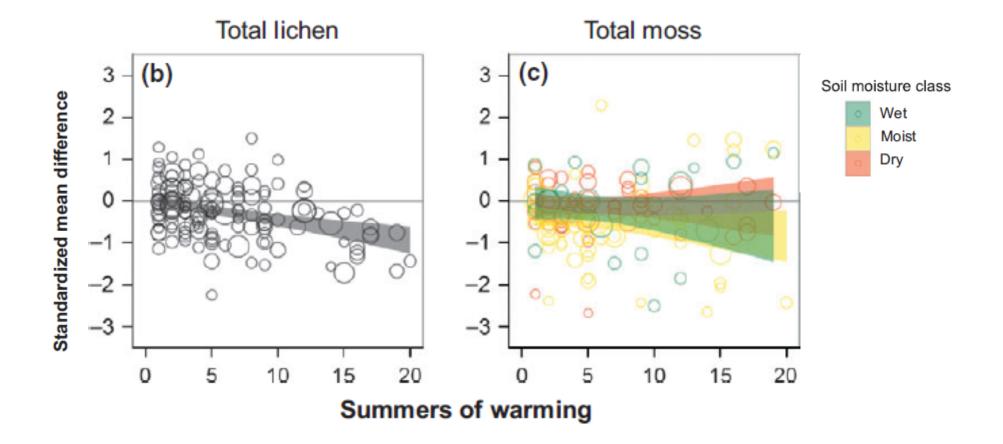


Plants get taller in response to experimental warming



Total Shrub Summer temperature (°C) 3 - (a) 3 -3 (b) (c) (DRY) (MOIST) (WET) 5.5 2 2 2 8.0 0 10.5 0 0 0 0 10 Standardized mean difference 0 12 0 -2 -2 -3 -3 -3Model Weights 20 10 15 5 10 15 20 10 15 20 0 5 0 0 5 0 4 Dwarf Tall Evergreen 8 3 - (d) - (f) 3 (e) 3 10 2 2 -O 12 0 Soil moisture class -2 -2 -2 Wet -3 -3 -3Moist 20 20 10 Dry 10 15 10 15 20 0 5 15 5

Summers of warming



Plot-scale evidence of tundra vegetation change and links to recent summer warming

Sarah C. Elmendorf, Gregory H. R. Henry, Robert D. Hollister et al.*

Temperature is increasing at unprecedented rates across most of the tundra biome1. Remote-sensing data indicate that contemporary climate warming has already resulted in increased productivity over much of the Arctic^{2,3}, but plot-based evidence for vegetation transformation is not widespread. We analysed change in tundra vegetation surveyed between 1980 and 2010 in 158 plant communities spread across 46 locations. We found biome-wide trends of increased height of the plant canopy and maximum observed plant height for most vascular growth forms; increased abundance of litter; increased abundance of evergreen, low-growing and tall shrubs; and decreased abundance of bare ground. Intersite comparisons indicated an association between the degree of summer warming and change in vascular plant abundance, with shrubs, forbs and rushes increasing with warming. However, the association was dependent on the climate zone, the moisture regime and the presence of permafrost. Our data provide plot-scale evidence linking changes in vascular plant abundance to local summer warming in widely dispersed tundra locations across the globe.

Latitudinal gradients in tundra vegetation and palaeorecords of increases in the abundance of tundra shrubs during warm periods provide strong evidence of climate warming as an important moderator of plant composition in this biome4. The long life span of most tundra plants suggests that community-level responses to environmental change could occur over decades to centuries, but several lines of evidence indicate that climate-induced changes in tundra vegetation may already be detectable, portending more drastic changes in the coming decades. First, a systematic resurvey of European alpine plants found detectable decreases in cold-adapted species and increases in warm-adapted species over a five-year period, and that such changes were correlated with the degree of localized warming5. Second, warming experiments across the tundra biome have documented impacts of a 1-2°C increase in summer temperature on the composition of tundra plant communities within a decade of warming in some regions, but also highlighted the resistance of tundra vegetation composition to climate warming in some locations^{6,7}. Third, normalized difference vegetation index (NDVI) values have increased over the tundra biome in recent years, indicating a greening of the tundra ecosystem coincident with climate warming trends2,3. However, NDVI values are sensitive to a variety of ground-cover changes that can be difficult to tease apart, such as the amount and type of vegetation, litter, bare ground and soil-moisture status, and potentially influenced by non-vegetation changes such as atmospheric conditions and satellite drift8. Last, plotbased sampling, repeat aerial photography and annual-growth-ring studies have documented recent increases in biomass and shrub abundance in many, but not all, Arctic, high-latitude and alpine tundra ecosystems⁹⁻¹³. Attributing these results to climate patterns in a single region is tenuous because factors other than climate

could be responsible for the observed changes. Thus, despite these compelling lines of evidence, uncertainty remains as to the extent of change in vegetation that has occurred across the tundra biome owing to climate change.

Cross-study synthesis offers an opportunity to take advantage of naturally occurring spatial variation in the rate and direction of climate change to test the association between site-specific environmental and biological change14. Here, we report on decadal scale vegetation changes that have occurred in Arctic and alpine tundra using the largest data set of plot-level tundra vegetation change ever assembled (Fig. 1; Supplementary Table S1). We hypothesized that tundra vegetation is undergoing directional change over time, with an increase in canopy height and abundance of vascular plants, particularly deciduous, tall and low-growing shrubs, and a corresponding decline in mosses, lichens and bare ground, similar to what has been observed in tundra warming experiments^{6,7}. We anticipated that these changes would be greatest in the areas with the most pronounced increases in summer air temperature. Therefore, we examined biome-wide trends in vegetation change; whether vegetation change was spatially associated with local summer temperature trends; and whether the direction of observed changes was consistent with predictions based on warming experiments in tundra ecosystems.

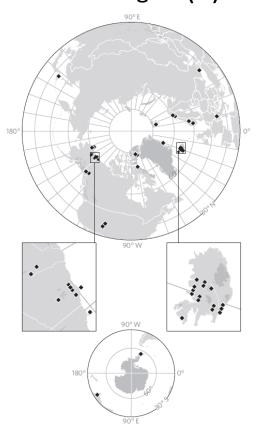
Across studies we found increases in mean canopy height; increases in the maximum height of shrubs (especially deciduous, dwarf and tall shrubs), graminoids (especially grasses) and forbs (Fig. 2a); increases in the abundance of litter and evergreen, low and tall shrubs; and declines in bare ground cover (Fig. 2b). Although not always statistically significant, general trends in the height and abundance of vascular and non-vascular plant groups were largely congruent with expectations based on warming experiments; litter and most vascular growth forms increased in height and abundance, whereas mosses showed decreasing trends. These patterns also align with satellite-derived observations of greening across the tundra biome, which are typically thought to reflect increases in total photosynthetic biomass¹⁸, leaf area²⁸ and shrub biomass¹⁷.

Summer temperature increased significantly over the study region, but the rate of change was spatially variable: mean study-period summer warming = $0.72 \, ^{\circ}\mathrm{C}$ (standard error (s.e.m.) = 0.10); p < 0.0001 based on generalized estimating equations (GEBs), range = $-1.47-2.29 \, ^{\circ}\mathrm{C}$. Taking advantage of the variability among studies, we compared local patterns of vegetation change with local temperature records to determine the sensitivity of tundra vecetation to summer temperature change.

Although shrubs are thought to be increasing over much of the tundra biome, we did not find that all types of shrub were uniformly increasing where the summer climate was warming. Instead, we found that warming had a positive effect on the total abundance of shrubs primarily in study locations that were warmer to begin with (Supplementary Table 52; Fig. 3a),

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^{*}A full list of authors and their affiliations appears at the end of the paper.

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LETTERS

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Sarah C. Elmendorf, Gregory H. R. Henry, Robert D. Hollister et al.*

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Cross-study synthesis offers an opportunity to take advantage of naturally occurring spatial variation in the rate and direction of climate change to test the association between site-specific environmental and biological change!*. Here, we report on decadal scale vegetation changes that have occurred in Arctic and alpine tundra using the largest data set of plot-level tundra vegetation change ever assembled (Fig. 1; Supplementary Table S1). We hypothesized that tundra vegetation is undergoing directional change over time, with an increase in canopy height and abundance of vascular plants, particularly deciduous, tall and low-growing shrubs, and a corresponding decline in mosses, lichens and bare ground, similar to what has been observed in tundra warming experiments. We anticipated that these changes would be greatest in the areas with the most pronounced increases in summer



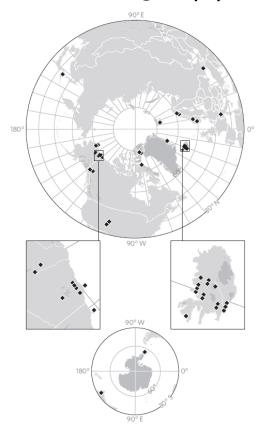


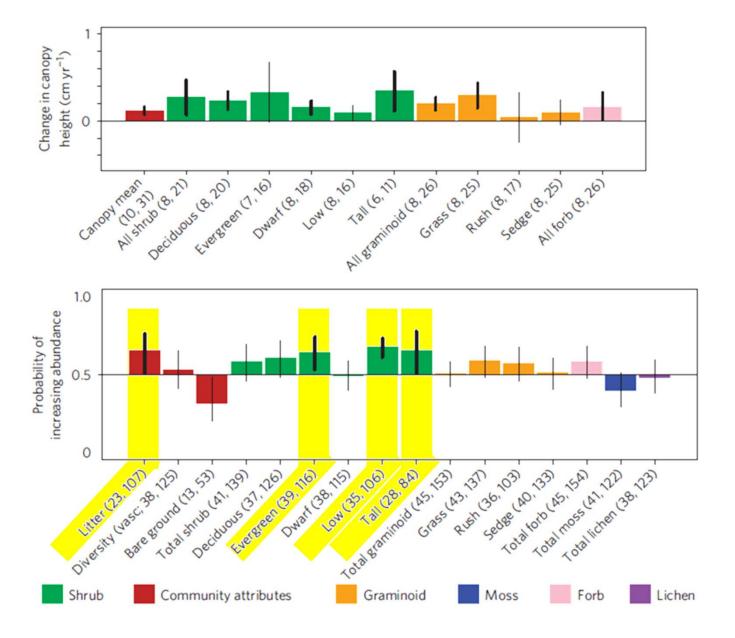
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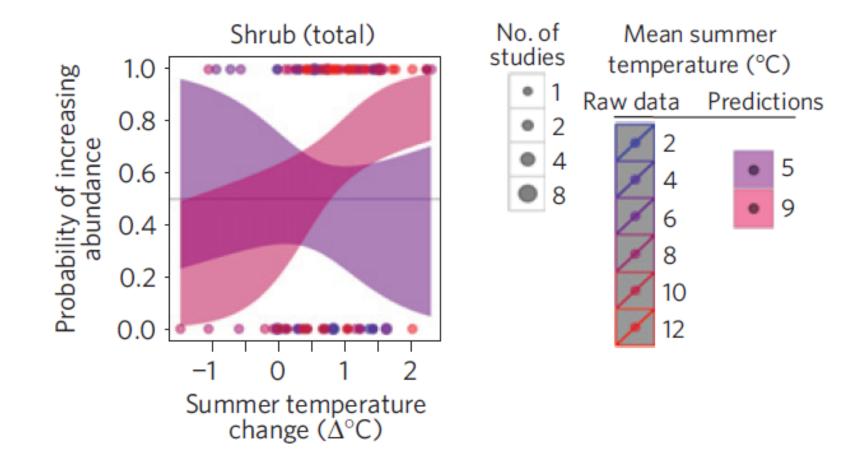
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Research

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One contribution of 11 to a Theme Issue 'Long-term changes in Arctic tundra ecosystems'.

Subject Areas:

plant science, ecology

Keywords:

growth form, season length, snowmelt, thaw degree days

Author for correspondence:

S. F. Oberbauer e-mail: oberbaue@flu.edu

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Phenological response of tundra plants to background climate variation tested using the International Tundra Experiment

S. F. Oberbauer¹, S. C. Elmendorf², T. G. Troxler¹, R. D. Hollister³, A. V. Rocha⁴, M. S. Bret-Harte⁵, M. A. Dawes⁶, A. M. Fosaa⁷, G. H. R. Henry⁸, T. T. Høye⁹, ¹⁰, F. C. Jarrad¹¹, I. S. Jónsdóttir^{12,13}, K. Klanderud¹⁴, J. A. Klein¹⁵, U. Molau¹⁶, C. Rixen⁶, N. M. Schmidt^{9,10}, G. R. Shaver¹⁷, R. T. Slider³, Ø. Totland¹⁴, C.-H. Wahren¹⁸ and J. M. Welker¹⁹

¹Department of Biological Sciences, Florida International University, Miami, FL, USA

²National Ecological Observatory Network, Boulder, CD, USA

³Biology Department, Grand Valley State University, MI, USA

*Department of Biological Sciences and the Environmental Change Initiative, University of Note Dame, IN, USA
*Sirestrute of Artick Biology and Department of Biology and Wildlife, University of Alaska Faitbanks, Alaska, USA
*WSL Institute for Snow and Avalanche Research — SLF, Mountain Ecosystems, Switzerfand

⁷Faroese Museum of Natural History, Faroe Islands

⁸Department of Geography, University of British Columbia, BC, Canada

⁹Department of Bioscience, Aarhus University, Denmark

¹⁰Arctic Research Centre, Aarhus University, Denmark

¹¹School of Botany, University of Melbourne, Australia

¹²Institute of Biology, University of Iceland, Iceland ¹³University Centre in Syalbard, Norway

¹⁴Department of Ecology and Natural Resource Management, Norwegian University of Life Sciences, Norway

¹⁵Department of Forest, Rangeland, and Watershed Stewardship, Colorado State University, CO, USA
¹⁶Department of Biology and Environmental Sciences, University of Gothenburg, Sweden

¹⁷The Ecosystems Center, Marine Biological Laboratory, MA, USA

** The Ecosystems Center, Marine Biological Laboratory, MA, USA ¹⁸Department of Agricultural Sciences, Latrobe University, Australia

¹⁹Department of Biological Sciences, University of Alaska Anchorage, AK, USA

The rapidly warming temperatures in high-latitude and alpine regions have the potential to alter the phenology of Arctic and alpine plants, affecting processes ranging from food webs to ecosystem trace gas fluxes. The International Tundra Experiment (ITEX) was initiated in 1990 to evaluate the effects of expected rapid changes in temperature on tundra plant phenology, growth and community changes using experimental warming. Here, we used the ITEX control data to test the phenological responses to background temperature variation across sites spanning latitudinal and moisture gradients. The dataset overall did not show an advance in phenology; instead, temperature variability during the years sampled and an absence of warming at some sites resulted in mixed responses. Phenological transitions of high Arctic plants clearly occurred at lower heat sum thresholds than those of low Arctic and alpine plants. However, sensitivity to temperature change was similar among plants from the different climate zones. Plants of different communities and growth forms differed for some phenological responses. Heat sums associated with flowering and greening appear to have increased over time. These results point to a complex suite of changes in plant communities and ecosystem function in high latitudes and elevations as the climate warms.

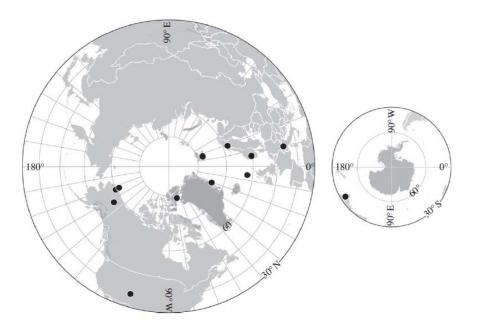
1. Introduction

As Arctic and alpine regions warm in response to dimate change, the growing season for plants is expected to increase from earlier snowmelt in the spring, later snow accumulation in the autumn, or both [1-4]. These dimate zones will also experience higher temperatures during the growing season, although most of the warming for high latitudes and high elevations is projected for the

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ITEX Synthesis Phenology

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Research



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⁴Department of Biological Sciences and the Environmental Change Initiative, University of Note Dame, IN, USA ⁵Institute of Arctic Biology and Department of Biology and Wildlife, University of Alaska Fairbanks, Alaska, USA 6WSL Institute for Snow and Avalanche Research - SLF, Mountain Ecosystems, Switzerland

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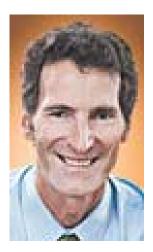
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³University Centre in Svalbard, Norway

⁴Department of Ecology and Natural Resource Management, Norwegian University of Life Sciences, Norway

¹⁵Department of Forest, Rangeland, and Watershed Stewardship, Colorado State University, CO, USA



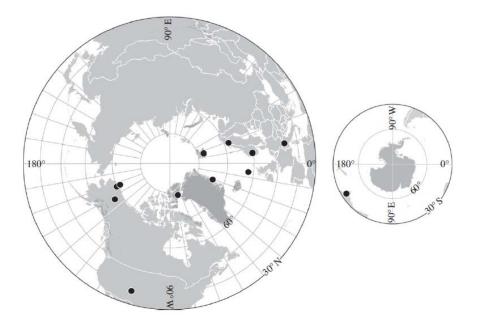
Steve



Tiffany

ITEX Synthesis Phenology

Oberbauer et al. 2013 Phil Trans R Soc B 368(1624): 20120481



Global Change Biology

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REVIEW

Variable temperature effects of Open Top Chambers at polar and alpine sites explained by irradiance and snow depth

STEF BOKHORST*, AD HUISKES†, RIEN AERTS‡, PETER CONVEY§,

ELISABETH J. COOPER¶, LINDA DALEN∥, BRIGITTA ERSCHBAMER**, IÓN GUDMUNDSSON++, ANNIKA HOFGAARD±+, ROBERT D. HOLLISTER § §, JILL JOHNSTONE 11, INGIBJÖRG S. JÓNSDÓTTIR III, MARC LEBOUVIER***, BART VAN DE VIJVER†††, CARL-HENRIK WAHREN‡‡‡ and ELLEN DORREPAAL§§§ *Department of Forest Ecology and Management, Swedish University of Agricultural sciences, Umed 901 83, Sweden, †Netherlands Institute of Ecology (NIOO-KNAW), Unit for Polar Ecology, PO Box 140, Yerseke AC 4400, The Netherlands, †Department of Systems Ecology, Institute of Ecological Science, VU University Amsterdam, De Boelelaan 1085, Amsterdam, HV NL-1081, The Netherlands, &British Antarctic Survey, High Crossm, Madingley Road, Cambridge, CB3 0ET, UK, Department of Arctic and Marine Biology, Faculty of Biosciences, Fisheries and Economics, University of Tromsø, Tromsø N-9037, Norway, | Division of Biodiversity and Climate Change, Directorate for Nature Management, Trondheim N-7485, Norway, ** Institute of Botany, Alpine Research Centre Obergurgl, University of Innsbruck, Sternwartestr. 15, Innsbruck A-6020, Austria, †† Department of Environmental Science, Agricultural University of Iceland, Keldnaholt, Reykjavík IS-112, Iceland, #Department of Terrestrial Ecology, Norwegian Institute for Nature Research, PO Box 5685 Sluppen, Trondheim NO-7485, Norway, § Biology Department, Grand Valley State University, 1 Campus Drive, Allendale, MI 49401, USA, NDepartment of Biology, University of Saskatchewan, 112 Science Place, Saskatoon, SK S7N 5E2, Canada, III Institute of Biology, University of Iceland, Askja, Sturlugata 7, Reykjavik, IS-101, Iceland, ***UMR 6553 Ecobio CNRS, Station Biologique, Université de Rennes 1, Paimpont 35380, France, †††Department of Cryptogamy (Bryophyta and Thallophyta), National Botanic Garden of Belgium, Domein van Bouchout, Meise

1860, Belgium, tttResearch Centre for Applied Alpine Ecology, La Trobe University, Bundoora, Victoria 3086, Australia,

§§§Climate Impacts Research Centre, Ecology and Environmental Sciences, Umed Universitet, Abisko SE-98107, Sverige

Abstract

Environmental manipulation studies are integral to determining biological consequences of climate warming. Open Top Chambers (OTCs) have been widely used to assess summer warming effects on terrestrial biota, with their effects during other seasons normally being given less attention even though chambers are often deployed year-round. In addition, their effects on temperature extremes and freeze-thaw events are poorly documented. To provide robust documentation of the microclimatic influences of OTCs throughout the year, we analysed temperature data from 20 studies distributed across polar and alpine regions. The effects of OTCs on mean temperature showed a large range (-0.9 to 2.1 °C) throughout the year, but did not differ significantly between studies. Increases in mean monthly and diurnal temperature were strongly related ($R^2 = 0.70$) with irradiance, indicating that PAR can be used to predict the mean warming effect of OTCs. Deeper snow trapped in OTCs also induced higher temperatures at soil/vegetation level. OTC-induced changes in the frequency of freeze-thaw events included an increase in autumn and decreases in spring and summer. Frequency of high-temperature events in OTCs increased in spring, summer and autumn compared with non-manipulated control plots. Frequency of low-temperature events was reduced by deeper snow accumulation and higher mean temperatures. The strong interactions identified between aspects of ambient environmental conditions and effects of OTCs suggest that a detailed knowledge of snow depth, temperature and irradiance levels enables us to predict how OTCs will modify the microclimate at a particular site and season. Such predictive power allows a better mechanistic understanding of observed biotic response to experimental warming studies and for more informed design of future experiments. However, a need remains to quantify OTC effects on water availability and wind speed (affecting, for example, drying rates and water stress) in combination with microclimate measurements at organism level.

Keywords: alpine, Antarctic, Arctic, climate change, extreme weather, freeze-thaw, PAR, snow, temperature variation, tundra, warming experiment, wind

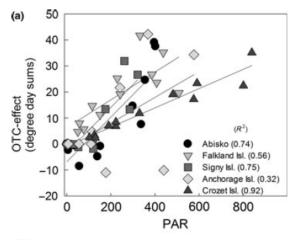
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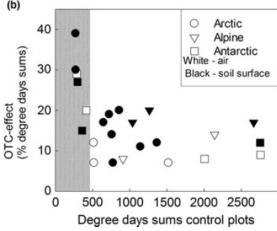
Correspondence: S. Bokhorst, Department of Forest Ecology and Management, Swedish University of Agricultural Sciences, Umea SE-901 83, Sweden, tel. + 46 90 786 8614, fax + 46 90 786 8166, e-mail: stef.bokhorst@slu.se

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Non-ITEX led OTC Effect

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Ongoing Synthesis

- 1. Community change (Elmendorf)
- 2. Phenology (Oberbauer)
- 3. Rare isotopes (Oberbauer)

ITEX is considered a important network

REVIEWS REVIEWS REVIEWS

Coordinated distributed experiments: an emerging tool for testing global hypotheses in ecology and environmental science

Lauchlan H Fraser^{1*}, Hugh AL Henry², Cameron N Carlyle^{1,3}, Shannon R White⁴, Carl Beierkuhnlein⁵, James F Cahill Jr⁴, Brenda B Casper⁶, Elsa Cleland⁷, Scott L Collins⁸, Jeffrey S Dukes⁹, Alan K Knapp¹⁰, Eric Lind¹¹, Ruijun Long¹², Yiqi Luo¹³, Peter B Reich^{14,15}, Melinda D Smith¹⁶, Marcelo Sternberg¹⁷, and Roy Turkington³

There is a growing realization among scientists and policy makers that an increased understanding of today's environmental issues requires international collaboration and data synthesis. Meta-analyses have served this role in ecology for over a decade, but the different experimental methodologies researchers use can limit the strength of the meta-analytic approach. Considering the global nature of many environmental issues, a new collaborative approach, which we call coordinated distributed experiments (CDEs), is needed that will control for both spatial and temporal scale, and that encompasses large geographic ranges. Ecological CDEs, involving standardized, controlled protocols, have the potential to advance our understanding of general principles in ecology and environmental science.

Front Ecol Environ 2012; doi:10.1890/110279



Announcement
First Call for Community Input and White Papers

Arctic Observing Summit 2013

What is next?

Trophic Interactions
Broader Monitoring
Spectral Properties

Who will be our next champion?