

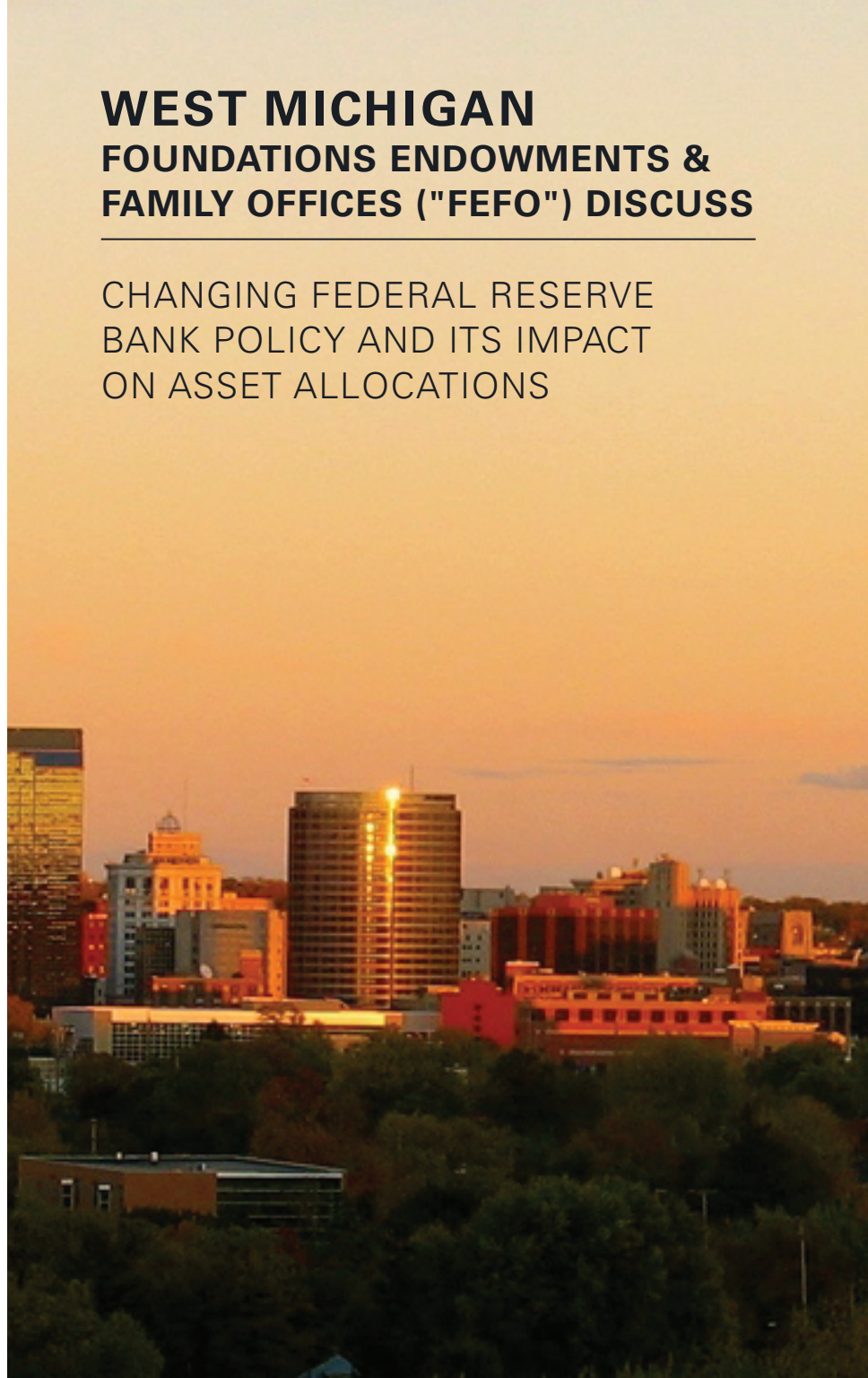
West Michigan FEFO Steering Committee

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Sridhar Sundaram	Grand Valley State University, Seidman College of Business

WEST MICHIGAN FOUNDATIONS ENDOWMENTS & FAMILY OFFICES ("FEFO") DISCUSS

CHANGING FEDERAL RESERVE BANK POLICY AND ITS IMPACT ON ASSET ALLOCATIONS



SPEAKERS



Dennis A. Johnson | CFA-Chief Investment Officer, Comerica Bank
Mr. Johnson is Chief Investment Officer for Comerica Asset Management Group, the investment management division of Comerica with \$27.5 billion in assets under management. Mr. Johnson is responsible for the firm's passive and active investment strategies, alternative investments, operations and administration, new products, client relations and business development. In addition, Mr. Johnson is the Chairman of the Comerica Investment Policy Committee, the governing body responsible for establishing the company's asset allocation policies.



Thomas Smitt-Jepesen, CFA | Managing Director | Cambridge Associates LLC
Thomas is a Managing Director in the firm's Arlington office. Thomas joined Cambridge Associates in 2005 and works with a broad range of nonprofit clients, including 3 from West Michigan, on general investment issues such as asset allocation strategy, manager selection, and investment program evaluation. He is also a member of the firm's Healthcare Resource Group working to enhance and improve the firm's existing capabilities and offerings in the healthcare space.



Dorothy C. Weaver | Principal, Chief Executive Officer, Chairman & Co-Founder | Collins Capital Investments, LLC
With over 35 years of investment experience spanning hedge funds, real estate, energy, and emerging markets, including eight years in Latin America, Dorothy Weaver has few peers in the investment community. She is the former Chairman of the Federal Reserve Bank in Miami, and graduated Phi Beta Kappa from Wellesley College, serving on the Board of Trustees for 17 years and chairing the Finance Committee. She also served on the Investment Committee of the American Red Cross. In 2010, Mrs. Weaver was awarded 100 Women in Hedge Funds' 2010 "Industry Leadership Award."



Michael Wilson | Chief Investment Officer | Morgan Stanley & Co.
Michael Wilson is chief investment officer, chair of the Global Investment Committee and head of research for Morgan Stanley Wealth Management. He has been employed at Morgan Stanley & Co. for 25 years, mostly within its Institutional Securities Group. Mr. Wilson started his career in Morgan Stanley & Co. investment banking in 1989, and transitioned to the Institutional Equities Division in 1995. During this time, he managed the trading desk analyst effort while also serving as a technology sector specialist for nine years.

AGENDA 8AM-12PM

- 8-8:30 | Breakfast and registration
- 8:30 | Welcome remarks by Jim Brooks and Introductions by Jim Steffel

- 8:45 | Topic Overview by Dorothy Weaver
- 9:00 | Speakers' Outlook & Commentary:
Dorothy Weaver
Dennis Johnson
Thomas Smitt-Jepesen
Michael Wilson

- 10-10:30 | Networking break
- 10:30-11:45 | Panel Discussion with Q&A Session
- 12:00 | Conclusion

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