Student Life Fund Overview & Updates

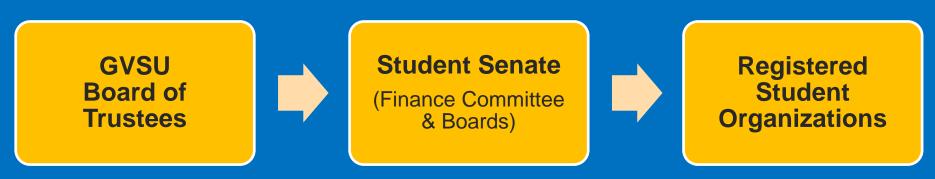
Ignite | Downtown | Fall 2018 Revised 9/13/18

Agenda

- Student Life Fund Overview
- Types of Funding Available
 - Funding Boards, Budget & Remaining Funds
- Campus Programming
 - Submission Steps, Timeline, Etc.
- Travel Fund
 - Purpose & Revised Process
 - Summary of Guidelines
 - Submission Steps
 - Van Rental Guidelines
- How to Submit on LakerLink
- Resources & Contacts

Student Life Fund Overview

- Purpose of funds: "enhance campus life"
- Total fund is approx. \$1.2 mill and also supports Student Media,
 Traditions, Spotlight Productions & more
- Student-led process by Student Senate; supported by OSL



 RSOs request funds via LakerLink through the "Campus Budgeting System"

Student Senate & Student Life Partnership



Amanda Crawford

Student Senate
Vice President of Finance



Valerie Guzman

Assoc. Director of Student Life



Krista McFarland

Student Life Assistant

Types of Funding Available

Campus Programming

(1 related form)

All RSOs excluding: Club Sports Graduate RSOs

Travel

(3 related forms)

All RSOs excluding:
Club Sports
Graduate RSOs
Fraternities & Sororities

Equipment

(1 related form)

All RSOs excluding: Club Sports Graduate RSOs

Club Sports

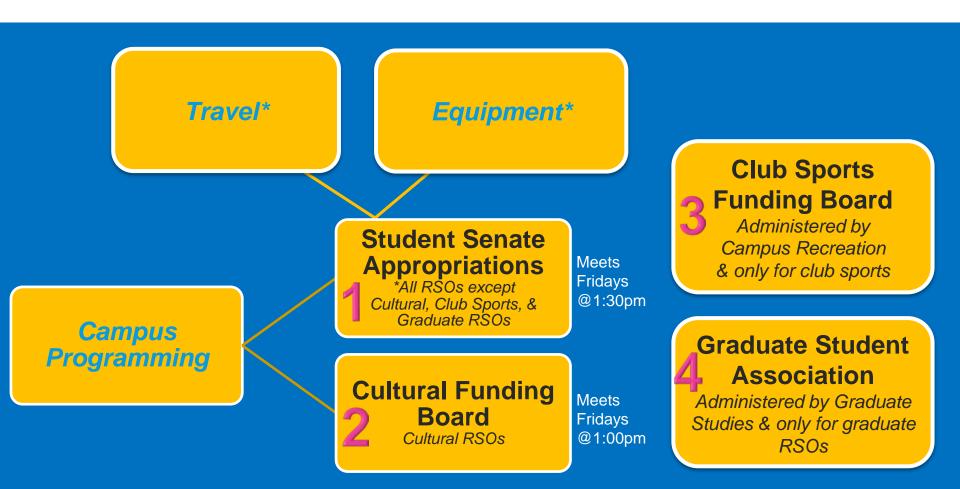
Graduate Student Organizations

*All have separate forms

*All have specific guidelines

*Each timeline varies

Distributed Through 4 Boards



18-19 Budget

Add'l information about the Student Life Fund & the budget: https://www.gvsu.edu/studentsenate

Organization Category	Begi	inning Balance
Travel	\$	85,300.00
Academic & Professional	\$	12,500.00
Cultural	\$	80,000.00
Interfaith	\$	7,000.00
Performing Arts	\$	10,500.00
Service & Advocacy	\$	31,000.00
Special Interest	\$	28,000.00
Honor Society	\$	2,000.00

Update of 18-19 Remaining Funds

Budget Breakdown: Updated 8/27/2018						
Organization Category	Begi	nning Balance	Rer	maining Balance	Percentage Remaining	
Travel	\$	85,300.00	\$	77,260.00	91%	
Academic & Professional	\$	12,500.00	\$	12,500.00	100%	
Cultural	\$	80,000.00	\$	80,000.00	100%	
Interfaith	\$	7,000.00	\$	7,000.00	100%	
Performing Arts	\$	10,500.00	\$	10,500.00	100%	
Service & Advocacy	\$	31,000.00	\$	30,500.00	98%	
Special Interest	\$	28,000.00	\$	20,640.50	74%	
Honor Society	\$	2,000.00	\$	2,000.00	100%	

Tip: Funding for 19-20 will open in March 2019; plan ahead to request funds during the early approval period!

Campus Programming Submission Steps

*No major changes to the process

- Review guidelines & timeline
- Research expenses
- Seek support from advisor & OSL
- Meet with Valerie Guzman if over \$2k



- President / Financial Officer (or other officer with admin rights) access the "Campus Budgeting System" in LakerLink
- Select the corresponding form and submit the request
- If incomplete, submitter will receive notice to provide add'l info

Receive Meeting Notification

Prepare

 Submitter will receive a message through the budgeting system about next steps including date of presentation and what items to bring (i.e. catering quote, etc.)

Present to the Board

- Present your request & answer questions
- Board will vote
- Directly following the vote, meet with Krista
 McFarland to review how expenses will be processed
- Presentations may not be required under \$200

Complete Prior to Event

 Tasks will vary, but many include: add event to GVSU events calendar, contract paperwork, confirm catering order, etc.

Timeline for Submitting a Request (Campus Programming)

Date of Event / Travel: Locate the desired date of your event / travel	Submit Request by: This is the last date that you can submit a request for the corresponding program or travel date. IF SUBMITTED AFTER THIS DATE, YOUR REQUEST WILL BE DENIED.	First Possible Funding Meeting: Please note: this is a hypothetical date for planning purposes. DO NOT show up to a funding meeting without receiving a confirmation for the meeting date on your LakerLink funding request.
10/3/2018	9/5/2018	9/21/2018
10/4/2018	9/6/2018	9/21/2018
10/5/2018	9/7/2018	9/21/2018
10/6/2018	9/8/2018	9/21/2018
10/7/2018	9/9/2018	9/21/2018
10/8/2018	9/10/2018	9/21/2018
10/9/2018	9/11/2018	9/28/2018
10/10/2018	9/12/2018	9/28/2018
10/11/2018	9/13/2018	9/28/2018

^{*} Events occuring prior to 10/3 must have utilized the early approval period in April 2018

Tip: Beat the timeline! Earlier submission is HIGHLY recommended!

^{**}Events which occur between 12/4-12/10 must be submitted before 11/5 in order to avoid delays fromThanksgiving Break

^{***}Events between 12/25/17-1/14/19 must be submitted before 11/26 to be heard at the last funding meeting

Three Common Errors to Avoid

Prior to Submitting

Missing details; incomplete submissions will result in delay in scheduling

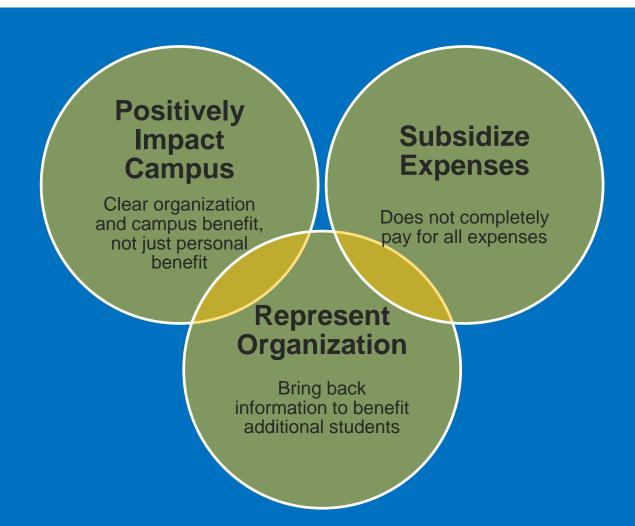
During the Funding Board Meeting

Not bringing documentation (i.e. quotes for catering, etc.); request will be tabled

After Receiving Funding

Not using funding timely especially for contracts and promotions!

Travel Fund – Core Concepts



Travel Fund – Revised Process

More effectively serve students

 Easier navigation pre & post-funding through the simplified and streamlined process

Increase Access

 Every RSO member can view the form, not just those with admin rights in LakerLink

Strengthen advocacy for students & funds

- We will capture additional data to better understand how students are benefitting
- Better data will assist with maintaining and increasing funds

Summary of Changes

Individual Request Process

- •One member is no longer responsible for entire group apply as an individual
- •A student can apply and receive funding once per fiscal year
- •Receive up to \$500 per student for up to 5 students per organization

Eligible Expenses

- Individual Registration
- Individual Transportation (i.e. flight, bus ticket) and ground transportation (i.e. taxi, uber) with no distance restriction (50 mile minimum was removed)
- Vans for group travel; add'l funds available up to \$1500

Ineligible Expenses

- Charter buses
- Lodging
- •Other restricted items outlined in guidelines (same as 17-18 including food, gas, etc.)

Other Changes

- No presentation to funding board
- No 4 week "deadline" for individual requests
- Reimbursement process all approved expenses must have a receipt

3 Types / Forms for Travel

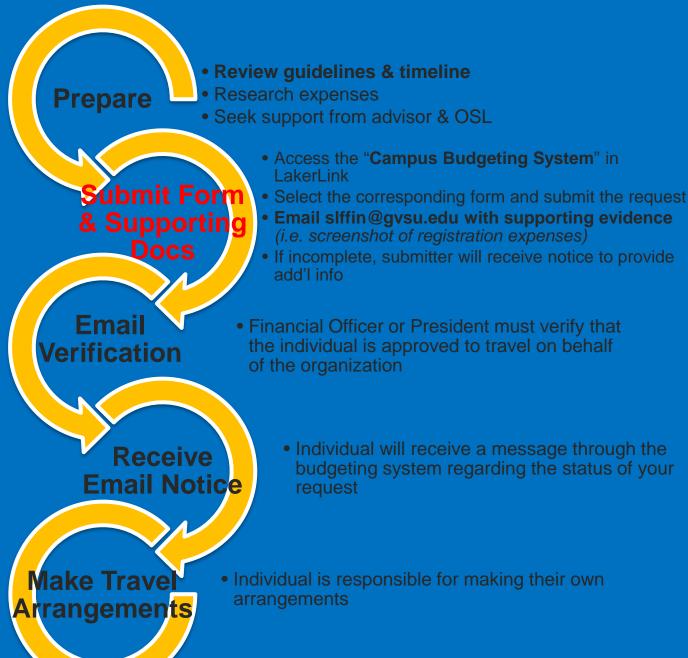
*Applies to all RSOs excluding Club Sports, Fraternities & Sororities, Graduate RSOs

Individual
Registration &
Individual
Transportation

Group Van Rental

Organization
Entry Fee /
Tournament /
Annual Dues

Individual
Registration &
Individual
Transportation –
Submission Steps
(Part 1)



Individual
Registration &
Individual
Transportation –
Submission Steps
(Part 2)

Submit Travel Itinerary Form

 This form helps students understand behavioral expectations and think through travel plans for management of risk

Submit Reimbursement Form & Receipts

- Follow instructions provided & submit to OSL
- Forms completed correctly can expect reimbursement of funds in approx. 10 business days

Travel

 Upon returning from travel, submit reimbursement form and receipts if not already done

Submit Travel Evaluation Form

- Reflect on your experience & tell us about it
- Email reminder for this form will be provided
- Also, share what you learned with your organization / campus

Van Rental Guidelines – 2 forms

Vehicle Rental Request Form

- Found on LakerLink
- Organizations can also request vehicles (i.e. vans, cars) using other sources of funding
- All requests need to be submitted a minimum of 2-4 weeks in advance.

Group Van Funding Request Form

- Found on the "Campus Budgeting System" in LakerLink only by president, financial officer (or other officer w/ admin rights)
- All requests need to be submitted a minimum of 4 weeks in advance (*refer to timeline)

- RSOs can request funding for vans twice per academic year and receive a yearly max of \$1,500
- Presentation to the board is not necessary
- Any van rental paid for PRIOR to the approval of funding is ineligible

Total Travel Funds Available: up to \$4,000 annually

Individual Registration & Individual Transportation

\$2500

Up to \$500 x 5 students = up to \$2,500

If the 5 individuals do not request funds for individual transportation, they may apply for funds for van rental.

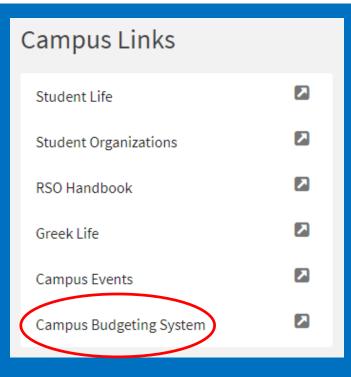
GVSU Van Rental

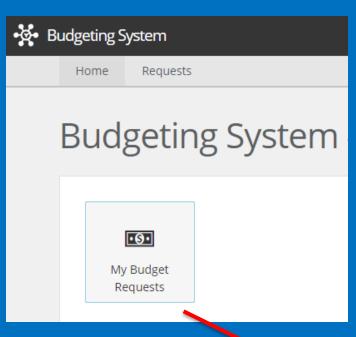
\$1500Up to 2 trips

Intended for group travel.

NOT a reimbursement process;
paid directly through Student Life

Access the "Campus Budgeting System" via LakerLink







Create New Request

For Organizations

For Individuals

Reminder: This tab is visible to ALL users on LakerLink.

Select a Process or Budget to Start Your Request

For Organizations

For Individuals

Select a Process or Budget to Start Your Request

PROCESS:

Individual Travel Registration & Individual Transportation 2018-2019

This budget is only to be used by UNDERGRADUATE INDIVIDUAL students requesting funds for travel related purposes. This form is not for Club Sports. All Club Sports requests must go through the specified Club Sports form.

BUDGET

Individual Travel

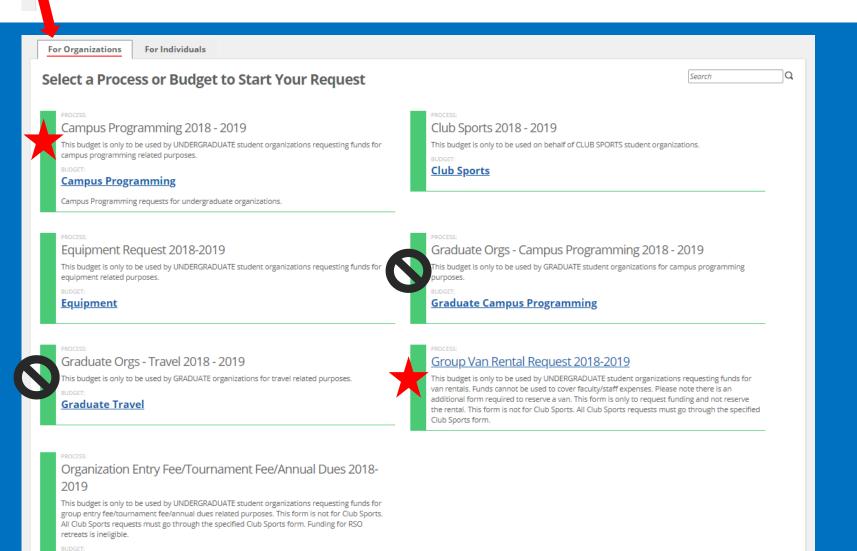
Create New Request

For Organizations

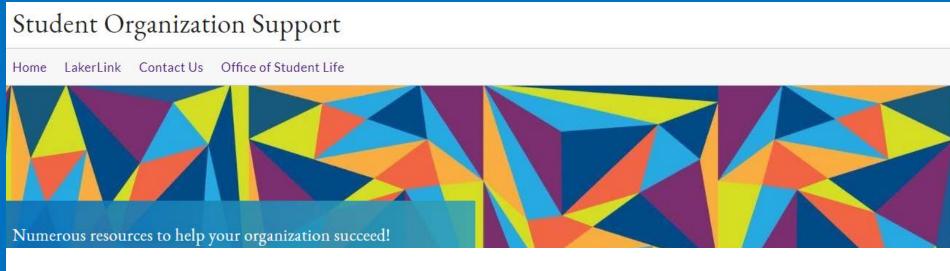
For Individuals

Select a Process or Budget to Start Your Request

Reminder: This tab is ONLY available to the President / Financial Officer (or other officer with admin rights)



Resources: www.gvsu.edu/sos



Funding Resources

Funding Guidelines				
How to Submit a Funding Request	Timeline for Funding Requests			
Preparing for the Funding Meeting	Remaining Budget			
Funding Dougl Minutes	Cattina I In an Futama I Danis Assesset			

Contacts

STUDENTLIFE

Drop-In Advising Hours 1 - 4 p.m. M-F

Stop in <u>or</u> call (616) 331-2345

(staffed by Student Life full-time & graduate assistants)



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Krista McFarland

Student Life Assistant

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