

Ms. Saralyn Coupe
Sherwood & Coupe Wealth Management
UBS Financial Services Inc.
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saralyn.coupe@ubs.com

Education:

- BA, *magna cum laude*, economics and management, Albion College
- MBA, concentrations in marketing, finance and international business, Kellogg Graduate School of Management, Northwestern University

Career:

- Field Auditor and Loan Analyst, Lake Shore National Bank, Chicago, IL
- Director, Investment Banking, Merrill Lynch, Chicago, IL and New York, NY
- Vice President – Investments, Sherwood & Coupe Wealth Management, UBS Financial Services Inc.

Leadership Positions and Community Involvement:

- St. Cecilia Music Center: member of the Board of Directors, finance committee, investment committee for the endowments, strategic planning committee
- Grand Rapids Symphony Women's Committee: member and volunteer
- Dwelling Place volunteer
- World Affairs Council member
- Financial Planning Association member
- Western Michigan Estate Planning Council member

Additional Licenses and Certifications:

- Certified Financial Planner™
- Series 7, 24, 63 and 65 securities licenses
- Life and Health Insurance, Variable Life Insurance and Annuities licensed

Interests:

- Sailing, boating, tennis, golf, skiing, piano, and music

Personal:

- Husband, Mark Sherwood, and two children, Abigail, age 9, and Nolan, age 7
- Resides in Ada, MI